



01 Study Purpose & Focus Areas

02 Citywide Findings

03 Industrial Area Findings

04 Downtown Area Findings

Google Earl



STUDY PURPOSE

- Address areas where parking related opportunities and concerns have been raised
 - Industrial Areas
 - Downtown
 - General assessment of the appropriateness of Citywide parking requirements
- Are parking requirements reasonable for parking needs?
- Is parking a hindrance to the type of flexibility needed for business to grow and expand in the City and if so, how can that be addressed?







DATA COLLECTION

Citywide

- Focused counts at samples of businesses deemed of interest (restaurant, medi-spa, small retail centers)
- Review of Citywide minimum off-street parking requirements compared to parking industry standards

Industrial

- Focused counts at select mixed-use (commercial/industrial) zoned locations
- Opportunities to share parking for efficiency
- Visual observation of industrial-zoned areas

Downtown

 Summertime parking occupancy data collection on a weekday and a Saturday (July 2022)





DETERMINING APPROPRIATE PARKING REQUIREMENTS

- Transportation Needs
- Economic Development Impacts
- Accuracy vs. Simplification
- Ease of Understanding and Administration
- Parking as Public Space
- Dedicated Parking vs. Shared Parking



CITYWIDE - OBSERVATIONS

- Walker made observations and collected parking occupancy data at select:
 - Restaurants
 - Medi-spas
 - Retail shopping centers
 - Office buildings
- Restaurants had a wide range of needs, depending on the specific restaurant and operating modus operandi.
- Medi-spas generated parking needs similar to medical offices.
- Retail centers and mixed-use/office developments had ample well-functioning parking supply.





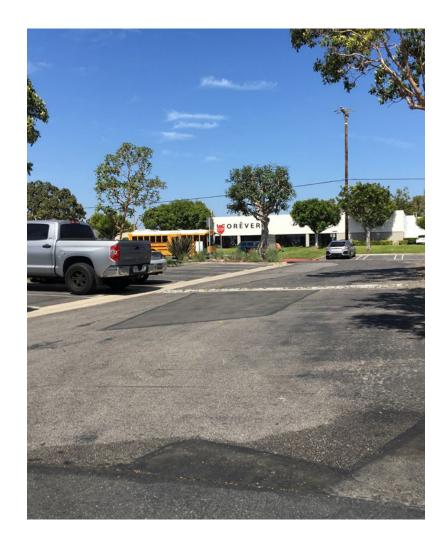
CITYWIDE – MINIMUM PARKING REQUIREMENT RECOMMENDATIONS

Land Use	Code Requirement	ULI Base Ratio	Walker Recommendation
Health Club	1 per 200 sq. ft.	1 space per 150 sq. ft.	1 space per 150 sq. ft.
Class-Based Fitness Studios	Not in Code	N/A	1 space per 100 sq. ft.
Retail sales not listed under another use classification	1 space per 200 sq, ft.	1 space per 250 sq. ft.	1 space per 250 sq. ft.
Medical/Dental Offices	1 spaces per 175 square feet	1 space per 220 sq. ft.	1 space per 220 sq. ft.
Office	1 space per 250 square feet	Varies between 1 space per 263 and 357 sq. ft.	1 space per 250 sq. ft. for offices under 100,000 sq. ft. 1 space per 300 sq. ft. for office over 100,000 sq. ft.
Retail Shopping Center (Large)	Not in Code	1 space per 250 sq. ft.	1 space per 200 sq. ft., retail shopping center can include restaurants, Medi-spas, gyms, fitness studios, and personal services to occupy up to 40% of gross leasable area after which a parking study would be required to determine continued adequacy of the parking supply
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Retail Shopping Center (Small)		1 space per 250 sq. ft.	supply
Medi-Spas	Not in Code	1 space per 220 sq. ft.	1 space per 250 sq. ft.
Restaurants	1 space per 200 sq. ft. if less than 12 seats 1 space per 60 sq. ft. if more than 12 seats, but 1 space per 100 sq ft. if on a site with 3 or more uses	1 space per 70 sq. ft.	7 spaces per 1,000 sq. ft.
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INDUSTRIAL DISTRICT PARKING REQUIREMENT ISSUES

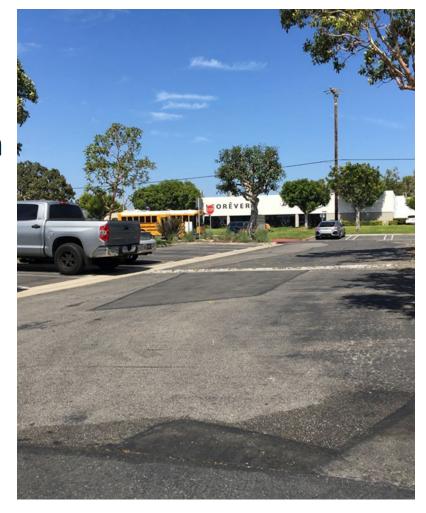
- Parking issue is the requirement not the adequacy
- City staff identified lack of clarity with the application of current requirements in the City's Industrial Districts.
 - New businesses not contemplated in the code including breweries and distilleries, which also offer tasting rooms.
 - Non-industrial uses which seek out large buildings and ample parking such as churches and activity centers for children.
 - Current restrictions on businesses in front or back of (mixed-use)
 Industrial centers.
 - Navigating lack of clarity takes staff time and creates unknowns and delays for businesses wanting to open, particularly land uses not included in the code
- Except for a few concentrated areas of full parking lots and block faces, there is an *abundance of available parking*.
- Mixed-industrial center parking less than 50% full, parking demand under 2.0 spaces per thousand square feet observed.

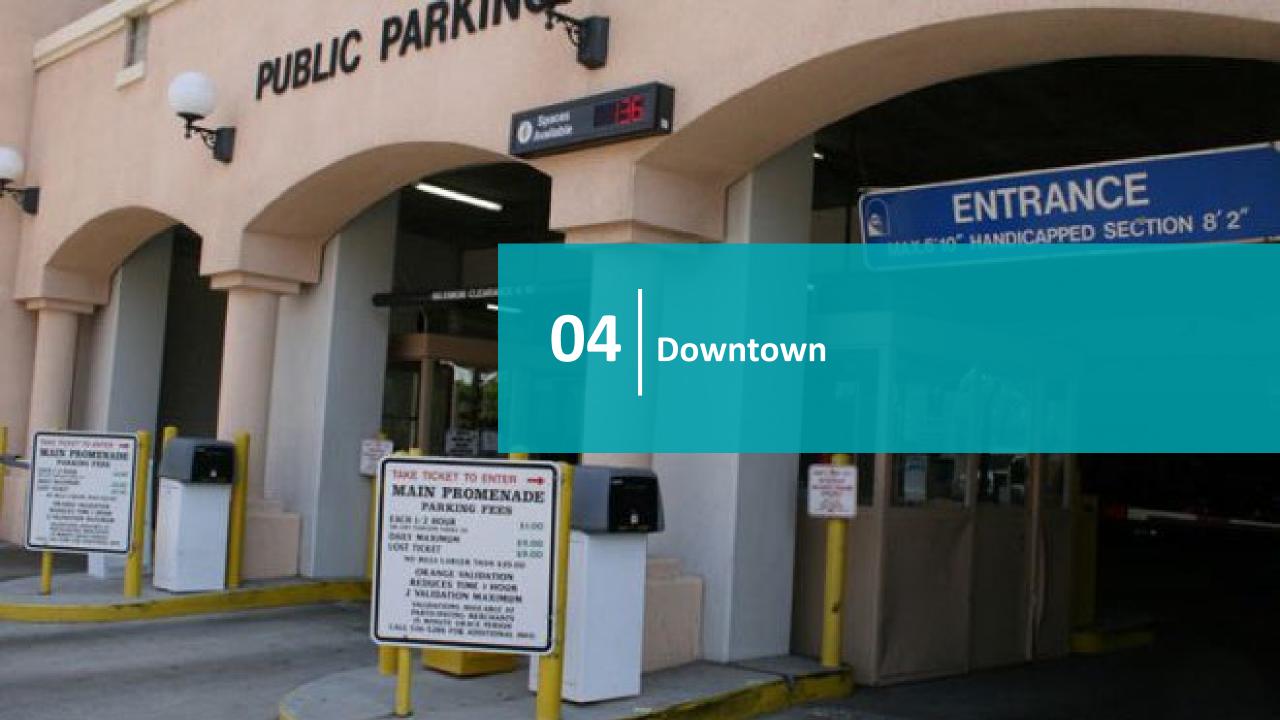


INDUSTRIAL - RECOMMENDATIONS

- Add a catch-all blended requirement that allows for non-industrial potential uses interspersed with traditional light industrial for land uses not already in the code
- Allow submission of parking study in lieu of adhering to parking requirements.
- Eliminate additional parking requirements for change of use in existing industrial areas.







DOWNTOWN EXISTING PARKING SUPPLY (SPACES)

Study Area Public Spaces:

2,106

On-Street: 801

Off-Street: 1,305

Publicly Available Private Off-Street Spaces:

1,331

Plaza Almeria: 167

Pierside Pavilion: 200

Pacific City: 943

HB Arts Center: 21

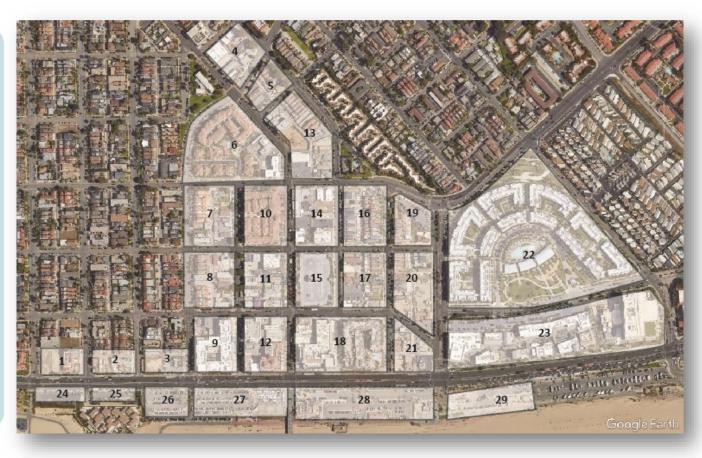
Other Parking Spaces:

983

Beach Lots: 724

Huntington Pacific Surface Lots: 95

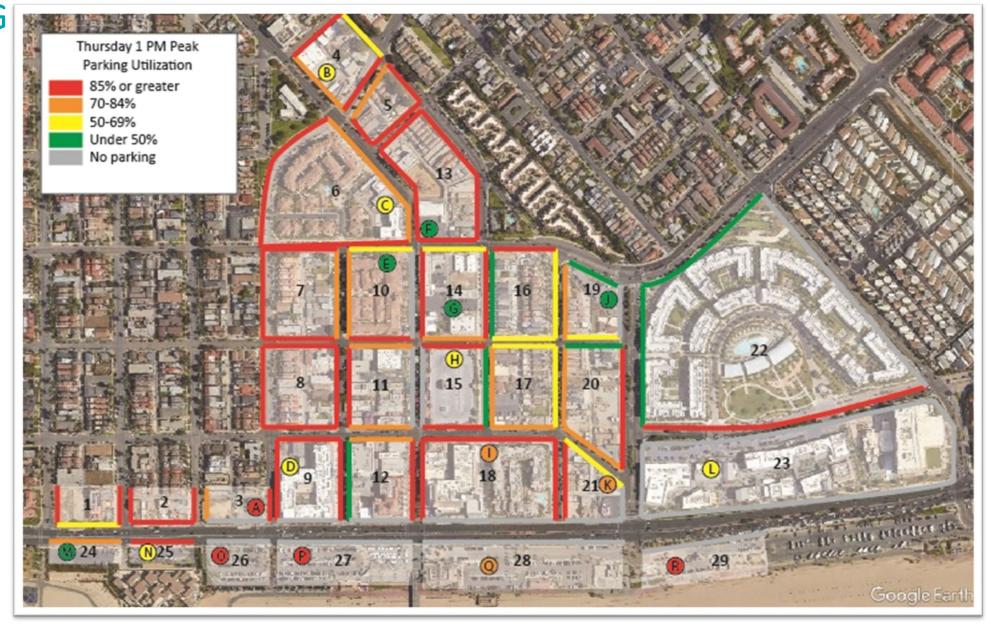
Other Private Off-Street: 164



Off-Street parking inventory excludes resident parking except visible Huntington Pacific surface lots adjacent to PCH

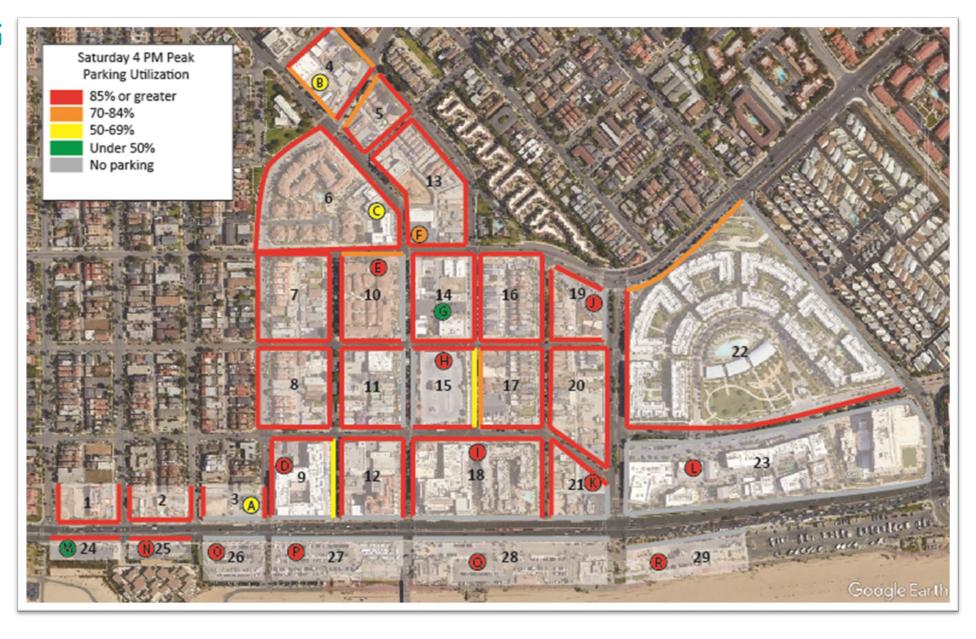
WEEKDAY PARKING OCCUPANCY

- Peak demand:1:00 PM
- Beach Lots Full
- 'Free' and core on-street full
- On-Street 81%
- Public O/S 51%
- Public/PrivateO/S 58%
- Private O/S 38%
- Beach Lots 88%
- Overall– 64%

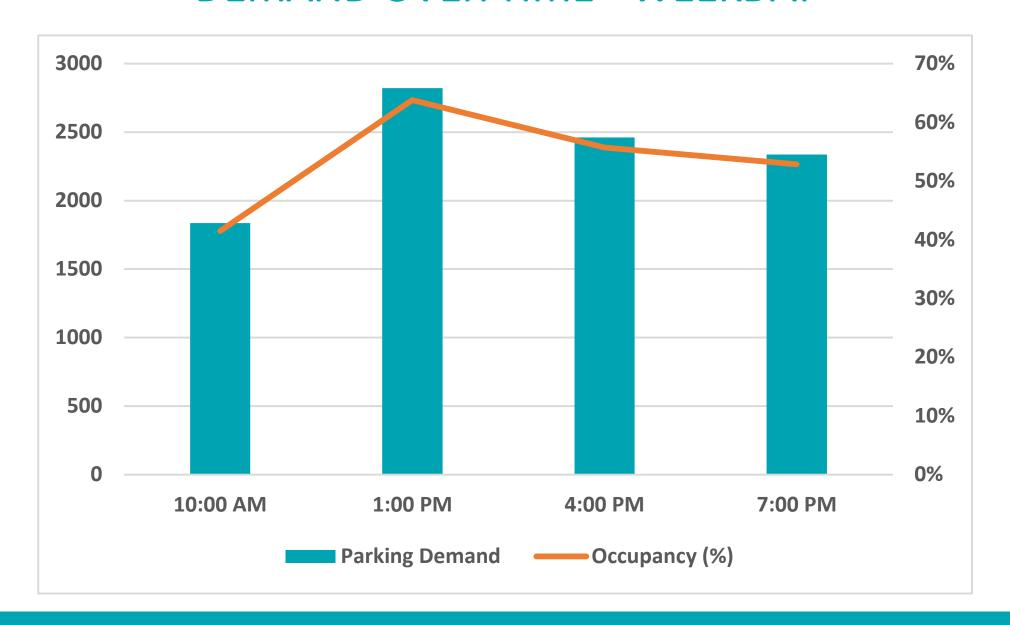


WEEKEND PARKING OCCUPANCY

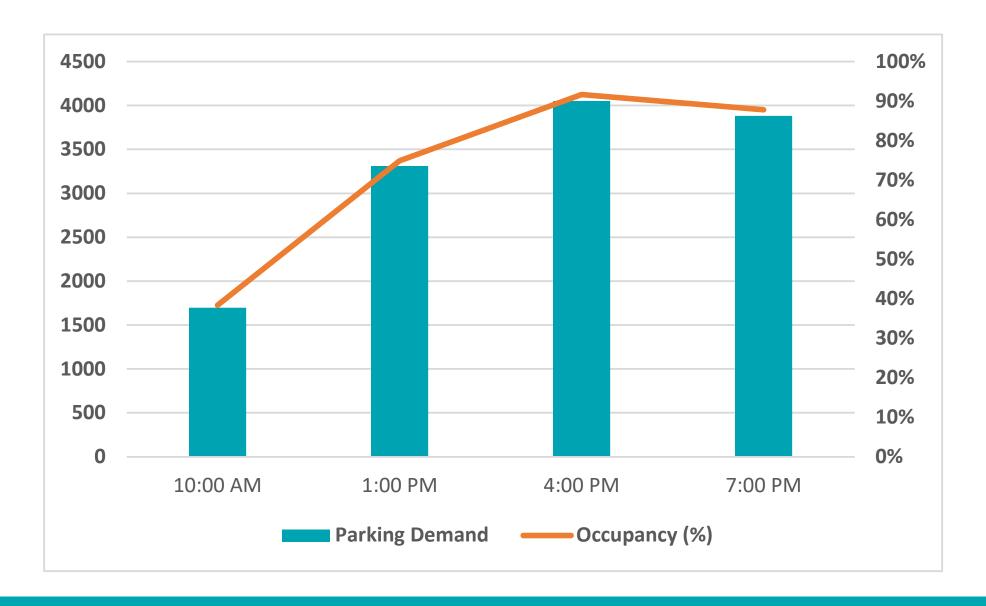
- Peak demand:4:00 PM
- Most parking full
- On-Street 100%
- Public O/S 92%
- Public/PrivateO/S 92%
- Private O/S 53%
- Beach Lots 96%
- Overall 92%



DEMAND OVER TIME - WEEKDAY



DEMAND OVER TIME - WEEKEND



DOWNTOWN - RECOMMENDATIONS

- Consider further *fine-tuning the demand-based parking prices* currently employed in the downtown by:
 - Increasing hourly parking prices further at parking meters on summer weekends, and weekends in general. Curb space is finite. Demand is high.
 - Increasing parking prices at Main Promenade Parking Structure on summer weekends.
 - Lowering parking prices in Main Promenade Parking Structure on weekdays in the offseason.
 - A **nexus** between demand and price is warranted and increases capacity. Do recent rate increases accomplish this?
- Utilize revenues generated from rate increases to *fund parking management*. *programs* to increase the efficiency of the parking system on summer weekends.
- **Downtown Valet Program.** Work with applicable stakeholders/jurisdictions to **right-size the valet parking area** in the beach lot that does not appear to be fully utilized for restaurant valet. Walker recognizes this may be out of the City's jurisdiction entirely.
- Reconfigure In-Lieu Fee Program to increase Downtown access





NEXT STEPS

- Finalize recommendations with Parking Consultant
- Outreach to interested stakeholders
- Prepare and present Zone Text and Local Coastal Program
 Amendment to PC for recommendation
- Return to City Council with action documents for Council review and approval



