



INVESTMENT ADVISORY BOARD

THURSDAY, JULY 15, 2021 AT 6:00 PM

VIA ZOOM CONFERENCE CALL

Investment Advisory Board (IAB) Members and City Staff

Contact: Alisa Backstrom, City Treasurer at (714) 536-5299

Contact: Linda Wine, Administrative Assistant, at (714) 536-5200

Agenda Items

- **Call to Order**

- **Roll Call**

- **MEETING ASSISTANCE NOTICE - AMERICANS WITH DISABILITIES ACT**

In accordance with the Americans with Disabilities Act, the following services are available to members of our community who require special assistance to participate in Investment Advisory Board meetings. If you require special assistance, 48-hour prior notification will enable the city to make reasonable arrangements. To make arrangements for an assisted listening device (ALD) for the hearing impaired, American Sign Language interpreters, a reader during the meeting and/or large print agendas, please contact the Finance Department at (714) 536-5200.

TO JOIN THE MEETING:

Topic: Quarterly Investment Advisory Board HB Zoom Meeting
Time: Jul 15, 2021 06:00 PM Pacific Time (US and Canada)

Join Zoom Meeting

<https://huntingtonbeach.zoom.us/j/94314682172?pwd=d3NWNFpIck1TUk5T0pWVEVxNVlydz09>

Meeting ID: 943 1468 2172

Passcode: 729965

One tap mobile

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+1 253 215 8782 US (Tacoma)

+1 346 248 7799 US (Houston)

+1 312 626 6799 US (Chicago)

+1 929 436 2866 US (New York)

+1 301 715 8592 US (Washington DC)

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Find your local number: <https://huntingtonbeach.zoom.us/u/adxIWM9K90>

- **Old Business**
 - Review of April 15, 2021 Investment Advisory Board Minutes
- **New Business**
 - Presentation of investment process by Jason Klinghoffer, CFA, Director-Debt Capital Markets, Mischler Financial
 - Review June 2021 Quarterly Investment Report

Adjournment to Thursday, October 21, 2021, 6:00 PM via Zoom

**INTERNET ACCESS TO THE INVESTMENT ADVISORY BOARD AGENDA AND
STAFF REPORT MATERIAL IS AVAILABLE PRIOR TO INVESTMENT ADVISORY
BOARD MEETINGS AT: <https://huntingtonbeach.legistar.com/>**