



CITY OF HUNTINGTON BEACH

CONSOLIDATED ANNUAL PERFORMANCE & EVALUATION REPORT (CAPER)

JULY 1, 2021 – JUNE 30, 2022

PUBLIC REVIEW DRAFT
September 1, 2022 – September 20, 2022

**CITY OF HUNTINGTON BEACH
OFFICE OF BUSINESS DEVELOPMENT
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CITY OF HUNTINGTON BEACH
2021/22 CAPER

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Introduction

The City of Huntington Beach's (City) FY 2021/22 Consolidated Annual Performance Evaluation Report (CAPER) is the second year-end performance evaluation under the 2020/21 – 2024/25 Consolidated Plan. The CAPER discusses affordable housing outcomes, homelessness and special needs activities, non-housing community development activities, and other actions in furtherance of the City's Annual Action Plan (AAP) Programs and Projects for Fiscal Year (FY) 2021/22. This document will be formatted using HUD's CAPER template, which will be submitted online by way of the Integrated Disbursement and Information System (IDIS).

The City receives Community Development Block Grant (CDBG) and HOME Investment Partnership (HOME) funds each year from the federal government to support housing and community development activities that principally benefit low and moderate-income households. To receive these federal funds, the City must adopt a five-year strategic plan that identifies local needs, and how these needs will be prioritized and addressed using these federal funds. In July 2020, the Council adopted a five-year (FY 2020/21–2024/25) Consolidated Plan. Huntington Beach's Consolidated Plan builds upon several other related planning documents, including: the 2015/16-2019/20 Consolidated Plan; the City's 2014-2021 Housing Element; 2020/2024 Analysis of Impediments to Fair Housing Choice (AI); 2019 Orange County Point-in-Time Count; and the 2019 Orange County Continuum of Care Needs Assessment.

This CAPER also covers activities carried out to prevent, prepare for, and respond to the Novel Coronavirus. On March 27, 2020 the Coronavirus Aid, Relief, and Economic Security Act (CARES) was signed into law, which included \$2 billion to be allocated under the Community Development Block Grant (CDBG) Program to aid grantees in the preparation, prevention, and response to the Novel Coronavirus (COVID-19) pandemic. Huntington Beach received a total of \$2,159,775, all of which was programmed in FY 2020/21.

Last of all, in April 2021, HUD announced that State and local participating jurisdictions that qualified for an annual HOME entitlement allocation in 2021 would be eligible to receive HOME American Rescue Plan (HOME-ARP) grants. HOME-ARP funds must be used to primarily benefit individuals or families that are homeless, at risk of homelessness, fleeing or attempting to flee domestic violence, dating violence, sexual assault, stalking, or human trafficking, veterans and families of veterans, and/or other populations where the provision of supportive services could prevent homelessness. Eligible activities under the HOME-ARP program include production or preservation of affordable housing, tenant based rental assistance, a litany of supportive services, and purchase and development of non-congregate shelter. In April 2022, the Huntington Beach City Council adopted a HOME-ARP Allocation Plan

which served as the City's application to receive \$2,240,675 in the special allocation. The Plan was approved by HUD in August 2022.

Strategic Plan Summary

The City's Consolidated Plan strategy includes general priorities to meet the needs of the community and the City's rationale for investment of federal funds. In order to address the needs, the City identified seven priorities having the greatest need in the community. The seven priority needs include:

1. Households with Housing Problems
2. Homelessness
3. Special Needs Populations
4. Priority Community Services
5. Priority Community and Public Facilities
6. Priority Infrastructure Improvements
7. Other Housing and Community Development Needs

The seven priorities were formed based on the national objectives and outcomes supported by HUD as described below.

National Objectives

- Provide decent affordable housing. The activities that typically would be found under this objective are designed to cover a wide range of housing possibilities under HOME and CDBG.
- Creating a suitable living environment. In general, this objective relates to activities that are designed to benefit communities, families, or individuals by addressing issues in their living environment.
- Creating economic opportunities. This objective applies to the types of activities related to economic development, commercial revitalization, or job creation.

National Objective Outcomes

The outcomes reflect what the grantee (the City) seeks to achieve by the funded activity. The City of Huntington Beach associates the national objectives to these outcomes:

- Availability/Accessibility.
- Affordability; and
- Sustainability.

Summary

For fiscal year 2021/22, the City of Huntington Beach had a total of \$1,877,066 in CDBG funds. This total amount was comprised of \$1,256,461 in Fiscal 2021/22 CDBG entitlement funds, \$38,745 in program income, \$516,711 in prior year unallocated CDBG funds carried forward (includes both entitlement and prior year program income), and a line of credit return of \$65,149. CDBG funds were used for public services, public facility and infrastructure improvements, code enforcement, CDBG administration, residential rehabilitation, residential rehabilitation loan and grant administration, and fair housing services.

The City of Huntington Beach also had available \$3,140,158 in HOME Program funds comprised of a FY 2020/21 allocation of \$618,233, receipted program income of \$82,777, and a carryover balance of \$2,439,148 (includes prior year entitlement and program income). The City expended HOME funds for administration of the HOME program, and two tenant based rental assistance programs. The City also committed nearly \$3 million towards the Huntington Beach Senior Housing Project, but the project did not incur any drawdowns during the fiscal year.

Thirdly, the City had a balance of \$2,058,021 in CARES Act prior year funding (CDBG-CV) available for drawdown in FY 2021/22. All of the funds were committed in FY 2020/21, the bulk of which was awarded to the Navigation Center Operations Program and \$130,928 to CDBG-CV Administration. In FY 2021/22, expenditures were made on both of these activities.

Based on the limited amount of federal and non-federal resources available for housing and community development projects and programs, the City addressed the needs having a high priority level in FY 2021/22.

CR-05 – Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Table 1 below illustrates the City's FY 2021/22 Annual Action Plan outcomes (based on defined units of measure) as it compares to the five-year Consolidated Plan aggregate (2020/21 – 2024/25).

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Strategic Plan Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Increase Access to Community Services to LMI Perso	Non-Homeless Special Needs	CDBG: \$280,000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2,000 Persons (Children's Bureau: 2,000 persons)	247 Persons (Children's Bureau: 247 persons)	12.7%	250 Persons (Children's Bureau: 250 persons)	250 Persons (Children's Bureau: 162 persons)	64.80%
Planning for Housing and Community Development	Administration	CDBG: \$1,437,224 HOME: \$432,790	Not applicable.	Not applicable.	Not applicable.	Not applicable.	Not applicable.	Not applicable.	Not applicable.	Not applicable.
Preserve Existing & Create New Comm. & Public Fac	Homeless Non-Housing Community Development	CDBG: \$1,461,662	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	5,000 Persons (Various Public Improvement Projects)	0 Persons (No public facility projects funded in FY 2020/21 or 2021/22)	00.00%	0 Persons (No public facility projects funded in FY 2021/22)	0 Persons (No public facility projects funded in FY 2021/22)	00.00%
Preserve Existing and Create New Affordable Housing	Affordable Housing	HOME: \$4,175,718	Rental units constructed	Household Housing Unit	20 Housing Units (TBD Acq/ Rehab/ New Construction Projects)	0 Housing Units (HB Senior Housing Project: Underway)	0.00%	0 Housing Units (No housing projects funded in FY 2021/22)	0 Housing Units (No housing projects funded in FY 2021/22)	0.00%

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Preserve Existing and Create New Affordable Housing	Affordable Housing	HOME: \$1,625,000	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	100 Households (Various Service Providers: 100 households)	90 Households (Families Forward TBRA: 33 households; Interval House TBRA: 21 households; Mercy House TBRA: 36 households)	90.00%	50 Households 50 Housing Units (Families Forward TBRA: 25 households; Mercy House TBRA: 25 households; Housing Services for TBRA: 50 housing units)	22 Households 22 Housing Units (Families Forward TBRA: 12 households; Mercy House TBRA: 10 households; Housing Services for TBRA: 22 housing units)	44.00%
Provide Needed Infrastructure Improvements	Non-Housing Community Development	CDBG: \$1,569,394	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2,000 Persons (Various Infrastructure Improvement Projects)	4,057 Persons (ADA Curb Cuts in Maintenance Zone 3: 1,939 persons; ADA Curb Cuts in Maintenance Zone 5: 2,118 persons))	202.85%	2,118 Persons (ADA Curb Cuts in Maintenance Zone 5: 2,118 persons)	2,118 Persons (ADA Curb Cuts in Maintenance Zone 5: 2,118 persons)	100.00%

Support Agencies that Assist Special Needs Populat	Non-Homeless Special Needs	CDBG: \$262,208	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1,775 Persons (Senior Services Care Management: 825 persons; Oakview Family Literacy Program: 950 persons)	1,118 Persons (Senior Services Care Management : 854 persons; Oakview Family Literacy Program: 264 persons)	62.99%	310 Persons (Senior Services Care Management: 165 persons; Oakview Family Literacy Program: 145 persons)	581 Persons (Senior Services Care Management: 442 persons; Oakview Family Literacy Program: 139 persons)	187.42%
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Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Support Efforts to Address Homelessness	Homeless	CDBG: \$1,216,193	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2,705 Persons (Homeless Outreach: 2,000 persons; StandUp for Kids Street Outreach: 560 persons; Robyne's Nest Housing for Homeless: 45 persons; Navigation Center: 100 persons)	1,057 Persons (Homeless Outreach: 827 persons; StandUp for Kids Street Outreach: 46 persons; Robyne's Nest Housing for Homeless: 7 persons; Navigation Center: 177 persons)	39.08%	33 Persons (StandUp for Kids Street Outreach: 23 persons; Navigation Center: 10 persons)	36 Persons (StandUp for Kids Street Outreach: 26 persons; Navigation Center: 10 persons)	109.09%

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Sustain and Strengthen Neighborhoods	Affordable Housing	CDBG: \$1,315,000	Homeowner Housing Rehabilitated	Household Housing Unit	100 Housing Units (Owner Occupied Rehab Grant Program: 40 housing units; Owner Occupied Rehab Loan Program: 10 housing units; Housing Rehab Admin.: 50 housing units)	31 Housing Units (Owner Occupied Rehab Grant Program: 18 housing units; Owner Occupied Rehab Loan Program: 1 housing units; Housing Rehab Admin.: 12 housing units)	31.00%	16 Housing Units (Owner Occupied Rehab Grant Program: 6 housing units; Owner Occupied Rehab Loan Program: 2 housing units; Housing Rehab Admin.: 8 housing units)	24 Housing Units (Owner Occupied Rehab Grant Program: 11 housing units; Owner Occupied Rehab Loan Program: 1 housing units; Housing Rehab Admin.: 12 housing units)	150.00%

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Sustain and Strengthen Neighborhoods	Affordable Housing	CDBG: \$1,000,000	Housing Code Enforcement/Fo reclosed Property Care	Household Housing Unit	3,000 Housing Units (Special Code Enforcement: 3,000 housing units)	2,213 Housing Units (Special Code Enforcement: 2,213 housing units)	73.77%	600 Housing Units (Special Code Enforcement: 600 housing units)	1,101 Housing Units (Special Code Enforcement: 1,101 housing units)	183.50%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Consistent with the City's Priority Needs outlined in the Consolidated Plan, the City allocated the largest share of its CDBG funding to non-housing community development activities (public facilities, infrastructure, and public services), preceded by the community's housing needs and program administration funded by both CDBG and HOME. The City's Priority Needs are a product of the Needs Assessment, Housing Market Analysis, public input, and community needs survey – all conducted during the development of the Consolidated Plan. The Consolidated Plan's five-year priorities for assistance with CDBG and HOME funds also takes into consideration several factors such as: 1) those households most in need of housing and community development assistance, as determined through the Consolidated Plan needs assessment, consultation, and public participation process; 2) which activities will best meet the needs of those identified households; and 3) the extent of other non-federal resources that can be utilized to leverage/match CDBG and HOME funds to address these needs.

Overall, the approved projects and programs in the FY 2021/22 Annual Action Plan assisted as many participants as possible with limited resources available. Public service allocations amounted to the maximum allowable under CDBG regulations (15 percent of the annual allocation). The City allocated \$80,000 to the Children's Bureau after school program; \$12,177 to StandUp for Kids Street Outreach; \$34,555 to Senior Services Care Management; \$9,000 to the Oakview Literacy Program; and \$52,737 to the Navigation Center Operations Program.

In the *Support Agencies that Assist Special Needs Populations* goal, the City proposed to assist 310 persons, but exceeded that goal by 187 percent (581 persons). Success in this area can be attributed to the Senior Services Care Management Program that provided meals and other services to 442 seniors in the program year, surpassing their goal of 165. The City met its goal in the *Support Efforts to Address Homelessness* category by assisting 36 persons instead of the 33 proposed. Included in this category is the Navigation Center Operations Program which met its performance goal of assisting 10 persons and Stand Up for Kids Street Outreach which assisted 26 persons out of 23. Finally, under the goal, *Increase Access to Community Services to LMI Persons*, the Children's Bureau program, only met 65 percent of their 250-person goal to provide free after school childcare to school aged children in the Oak View neighborhood.

In the area of affordable housing – another major priority in the Huntington Beach Consolidated Plan – the City funded homeowner rehabilitation and tenant based rental assistance. In FY 2021/22, the City's goal was to fund and complete a total of 8 rehabilitation

projects over the course of the year and the City exceeded this goal by 150% (11 single-family residential rehabilitation grants and one loan was awarded and completed). However, in the category of tenant based rental assistance, the City only met 44% of its goal of assisting 50 households. The City contracted with Mercy House and Families Forward to administer the rental assistance programs on behalf of the City. Both subrecipients noted the difficulty in enrolling households into the program. For one, there were other rental assistance programs available in the area (from the County, for example) that became available with the COVID-19 pandemic. To avoid a duplication of benefits, only households who were not receiving assistance elsewhere were eligible for the Mercy House and Families Forward programs. Secondly, of the households that received no other such assistance, the TBRA operators were challenged to find affordable and available housing for their clients. Low supply coupled with high demand and increasing rents essentially priced many households out of the rental market even with a rental subsidy. The two TBRA programs will attempt to enroll new households to the program in FY 2022/23.

The City did not have any new goals for the development of affordable housing in FY 2021/22. During the prior year, the City awarded \$2.8 million to the Huntington Beach Senior Housing Project that is currently underway. The City, in partnership with Jamboree Housing Corporation, will develop the site at 18431 Beach Boulevard with 42 one-bedroom/one-bath units and one two-bedroom/one-bath managers' unit, ground-level and subterranean parking, conference/office rooms and lounge areas for residents, and outdoor amenities such as a courtyard and a dog park. When complete, the project will offer nine units with HOME-restricted rents, along with 21 units restricted to Mental Health Services Act (MHSA) eligible individuals experiencing homelessness, and 12 to non-MHSA senior households experiencing homelessness.

In FY 2021/22, the City also allocated \$203,283 in CDBG funds to the ADA Curb Cuts in Maintenance Zone 5 project. The project was completed on schedule and provides 2,118 disabled persons with improved access to streets in the area encompassing Maintenance Zone 5.

Lastly, the City also exceeded its code enforcement goal of inspecting 600 housing units for local health and safety compliance by over 183 percent.

As a reminder, results will vary from year to year depending on when they are funded and when they are completed. Generally, affordable housing, public facility, and public infrastructure projects span multiple years. The accomplishments for projects and programs that have been funded in FY 2021/22 or sooner and are currently underway will be included in

the CAPER once the national objective has been met at project completion.

Draft

CR-10 - Racial and Ethnic Composition of Families Assisted

Describe the families assisted (including the racial and ethnic status of families assisted).
91.520(a)

	CDBG	HOME	TOTAL
White	2,792	17	2,809
Black or African American	9	1	10
Asian	146	0	146
American Indian or American Native	8	0	8
Native Hawaiian or Other Pacific Islander	4	0	4
Other Multi Racial	95	4	99
TOTAL	3,054	22	3,076
Hispanic	534	0	534
Not Hispanic	2,520	22	2,542

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

For program year 2021/22, the majority of the CDBG allocation was invested in community development and housing activities, such as infrastructure improvement, public services, code enforcement, administration, and affordable housing. HOME funds were invested in tenant-based rental assistance for homeless persons, victims of domestic violence, and for households affected by COVID-19. Majority of beneficiaries of the TBRA programs were White at 77%, with no Hispanics receiving these services. Those identifying as “Other Multi Racial” made up 18% of all HOME program recipients. Similarly, CDBG-funded activities benefitted 91% persons who identified as White, nearly 5% were Asian, and over 17% of persons identified as having a Hispanic ethnicity regardless of race. Also noteworthy is the City’s commitment to benefit disabled persons in Huntington Beach as evident with its investment in ADA projects. Of the total persons assisted in FY 2021/22, nearly 69% were disabled per U.S. Census Data.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	\$1,811,918	\$1,209,890
HOME	public - federal	\$3,140,158	\$213,780
CDBG-CV	Public - federal	\$2,058,021	\$179,360
HOME-ARP	Public-Federal	\$2,240,675	\$0

Table 3 - Resources Made Available

Narrative

During FY 2021/22, the City had over \$9.25 million in Federal CDBG, HOME, CARES Act (CDBG-CV), and American Rescue Act HOME (HOME-ARP) Funds to address the goals and objectives of the FY 2021/22 Annual Action Plan. Specifically, the CDBG entitlement amount for FY 2021/22 was \$1,256,461. Prior year unspent funds were \$516,711 (includes both entitlement and program income), program income receipts totaled \$38,745, resulting in a total of \$1,811,918 in CDBG. HOME funding for FY 2021/22 was \$618,233 in entitlement funds, \$82,777 in receipted program income, and \$2,439,148 in unspent prior year funds. CARES Act funding was also made available via a special allocation of CDBG funds (CDBG-CV) to help the city prevent, prepare, and respond to the Novel Coronavirus. In FY 2020/21, the City of Huntington Beach received a total of \$2,159,775 of which \$2,058,021 was carried over into FY 2021/22 for expenditure. Lastly, in April 2022, the City submitted its HOME-ARP Allocation Plan which served as the City's application to receive a special allocation of HOME funding through the American Rescue Plan. The Plan was approved in August 2022. Huntington Beach was awarded \$2,240,675.

Expenditures during the 2021/22 program year totaled \$1,208,890 from federal resources and program income which addressed the needs of extremely, low, and moderate-income persons. CDBG expenditures included projects and programs approved in FY 2021/22 and from prior years. A total of \$213,780 in HOME expenditures was expended on HOME Administration and tenant based rental assistance. CDBG-CV disbursements were made on program administration of COVID-related activities, and on the Navigation Center. No funds were expended from HOME-ARP funding.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide	86	85	Citywide
Low- and Moderate-Income Areas			Low- and Moderate-Income Areas
Special Code Enforcement Target Area	14	15	

Table 4 – Identify the geographic distribution and location of investments

Narrative

The City generally utilizes federal resources for projects and programs operated citywide. However, the majority of CDBG-funded infrastructure and facility projects are targeted to the most-needy neighborhoods: those census tracts where 51% or more of the residents are low- or moderate-income, or to special needs populations in the community. In FY 2021/22, 85 percent of all disbursements were for activities benefitting persons citywide, including those for program administration, housing (tenant based rental assistance and homeowner rehabilitation), public services, and one ADA infrastructure project.

Specifically, for Code Enforcement, the City conducted a visual (windshield) survey of CDBG eligible areas for properties, businesses, parkways, alleys, and structures that met the City's definition of "deteriorated or deteriorating". Based on the survey, the City determined that low- and moderate-income areas within the area bound by Bolsa Chica Street to the west, Bolsa Avenue to the north, Brookhurst Street to the east, and Atlanta Avenue to the south contained the most properties with deterioration. In some cases, structures had multiple violations per parcel. This target area is known as the "Special Code Enforcement Target Area," which utilized 15 percent of overall federal investment. Inclusive of the following census tracts, the Special Code Enforcement Target Area is comprised of 46,650 persons, 32,395, or 69.44%, of which are of low-moderate income.

SPECIAL CODE ENFORCEMENT TARGET AREA
TOTAL POPULATION V. LOW AND MODERATE-INCOME POPULATION
2011-2015 HUD LOW MOD INCOME SUMMARY DATA
Effective April 1, 2019

Census Tract	Total Persons	Total LMI Persons	Percentage
0992121	1,255	810	64.54%
0992123	1,495	1,030	68.90%
0992124	1,180	655	55.51%
0992144	765	425	55.56%
0992352	715	515	72.03%
0992353	2,190	1,245	56.85%
0992422	1,930	1,185	61.40%
0992442	1,645	1,145	69.60%
0992463	815	490	60.12%
0993051	1,710	1,450	84.80%
0993053	2,020	1,330	65.84%
0993055	1,080	935	86.57%
0993056	1,025	560	54.63%
0993061	1,485	760	51.18%
0993093	1,775	915	51.55%
0993103	1,170	690	58.97%
0994021	2,755	2,300	83.48%
0994022	2,720	2,235	82.17%
0994023	575	330	57.39%
0994024	3,375	3,150	93.33%
0994053	1,755	1,070	60.97%
0994103	2,605	1,935	74.28%
0994112	2,180	1,890	86.70%
0994113	1,300	855	65.77%
0994114	880	655	74.43%
0994121	1,810	980	54.14%
0994134	1,360	1,240	91.18%
0996031	3,080	1,615	52.44%
TOTAL	46,650	32,395	69.44%

Leveraging

Explain how federal funds leveraged additional resources (private, state, and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City is required to provide a 25 percent match for HOME funds drawn down on all HOME activities, sans those funded with program income or administrative funds. The City leverages resources among the formula grant programs. Historically, the City has met the HOME match by layering former redevelopment tax increment with HOME-assisted affordable housing acquisition and rehabilitation. As a result of past leveraging contributions toward affordable housing activities, the City has a surplus of match credits. The match carry-over surplus from prior years was \$2,741,888.

The City's HOME match liability for FY 2021/22 was \$0 as all HOME draws were from either the program income or administrative fund types. There were no CHDO-reserve (CR) or entitlement (EN) drawdowns in FY 2021/22. Additionally, as part of the flexibilities/waivers granted by the CARES Act and Mega Waiver, Huntington Beach would not have been required to provide a match liability for the period of October 1, 2020, through September 30, 2022 anyway. The excess match of \$2,741,888 will, therefore, be carried over to the next fiscal year.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	\$2,741,888
2. Match contributed during current Federal fiscal year	\$1,011,899
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$3,753,787
4. Match liability for current Federal fiscal year	\$0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$3,753,787

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
685	January 2022	0	0	0	0	0	\$1,011,899	\$1,011,899

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
\$1,143,231.07	\$82,777.43	\$134,100.42	\$134,100.42	\$1,091,908.08

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Number	0					
Dollar Amount	0					
Sub-Contracts						
Number	0					
Dollar Amount	0					
	Total	Women Business Enterprises	Male			
Contracts						
Number	0					
Dollar Amount	0					
Sub-Contracts						
Number	0					
Dollar Amount	0					

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	0	0
Number of Special-Needs households to be provided affordable housing units	0	0
Total	0	0

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	0	0
Number of households supported through Rehab of Existing Units	0	0
Number of households supported through Acquisition of Existing Units	0	0
Total	0	0

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The City allocated \$2.8 million in HOME funds for the development of a 43-unit senior affordable housing project at 18431 Beach Boulevard in the FY 2020/21 Annual Action Plan. The Huntington Beach Senior Housing Apartments will be a newly constructed project targeting households with incomes between 30-50 percent of Area Median Income (AMI). Thirty-three (33) will be subsidized with approximately \$10 million from Orange County Housing Authority Project Based Vouchers (PBV). Of the PBV units, twenty-one (21) of the units will be restricted to Mental Health Services Act (MHSA) eligible individuals experiencing homelessness earning at or below 30 percent AMI. Twelve (12) PBV units will be used for non-MHSA senior

households experiencing homelessness earning at or below 30 percent AMI. The remaining nine (9) units will be HOME-restricted to households with income at or below 50 percent AMI. The completed Project will consist of a 4-story building constructed above a one level subterranean parking garage. The Project unit mix consists of 42 one-bedroom units and one additional two-bedroom unit designated for on-site management.

The Project will also include leasing and amenity space as well as open spaces such as community space and offices which will be used for social services, case management, and property management staff who serve the residents. The community space will have a leasing office, common area, individual counseling offices, a community room with kitchen area, TV lounge, computer room, and a multi-purpose gathering room. In addition, a community courtyard and dog park will be available for the residents.

Resident services will be directly provided by Housing with Heart (HWH). Housing with Heart was formed by Jamboree in 1990 and operates under Jamboree's umbrella utilizing best practice, evidence-driven models to transform lives and strengthen communities. At every Jamboree Permanent Supportive Housing project, Housing with Heart is the Master Supportive Service Provider and delivers high-quality supportive services necessary to help residents succeed in staying stably housed.

Due to the large HOME subsidy awarded to the Huntington Beach Senior Housing Project in FY 2020/21, the City did not set up any housing production goals for FY 2021/22. The HB Senior Housing Project is currently underway.

Discuss how these outcomes will impact future annual action plans.

The Huntington Beach 2020/21-2024/25 Consolidated Plan forecasts that 20 housing units could be developed by way of acquisition, rehabilitation, or new construction by the expiration of the Plan. The Huntington Beach Senior Housing Project, when complete, will satisfy nearly half of the 5-year goal. With this in mind, the City will continue to pursue additional affordable housing development opportunities to create eleven additional units by the end of 2024/25.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual	TOTAL
Extremely Low-income	23	19	42
Low-income	15	3	18
Moderate-income	8	0	8
Total	46	22	68

Table 13 – Number of Households Served

Narrative Information

During the program year, Huntington Beach had the following housing accomplishments where information on income by family size was required to determine eligibility of the activities:

- 11 single-family residential rehabilitation grant projects were completed.
- One single-family residential rehabilitation loan project was completed.
- The City provided 12 households with administrative activities in support of the single-family rehabilitation grants and loans awarded.
- The City also provided 22 households with housing services in connection with the HOME-funded tenant based rental assistance program.
- The City provided 22 households with tenant based rental assistance during the year.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Throughout the country and the Los Angeles and Orange County region, homelessness has become an increasing challenge. Factors contributing to the rise in homelessness include a lack of housing affordable to low- and moderate-income persons, increases in people living below poverty levels, reductions in subsidies to the poor, drug/alcohol abuse, and de-institutionalization of the mentally ill. In March 2015, the City Council authorized formation of a Homeless Task Force Subcommittee to coordinate homeless and housing efforts and provide City support and guidance regarding services. The Task Force is keeping the City Council apprised of issues and services and makes recommendations as needed. For example, in FY 2021/22, the City identified the goal of increasing outreach and engagement with the homeless community. The Police Department, via its Homeless Task Force (comprised of Case Managers and Homeless Liaison Officers) increased their proactive contacts with the homeless population, even when no crime was committed and no call for services was generated. This endeavor was meant to foster a positive dialogue with the homeless population and allow for conversations that would hopefully lead to the acceptance of resources, benefitting the homeless individual and aid in the goal of reducing the homeless population in Huntington Beach. In FY 2021/22, the Task Force offered the following services: case management, shelter, reunification with family members, mental and physical health services, addiction services, social services, and government benefits. The Homeless Task Force has historically been funded with CDBG and was allocated \$50,000 in CDBG public service funds in FY 2021/22; however, funding was shifted to the General Fund during the year and the program was canceled from the City's Annual Action Plan.

The City did, however, utilize CDBG funds to sponsor a homeless youth program in FY 2021/22 - StandUp for Kids Street Outreach. The core mission of StandUp for Kids is to end the cycle of youth homelessness. The agency's focus is on prevention, outreach support, transitional housing, and providing an array of resources and services to help homeless and at-risk youth on their journey to becoming self-sufficient adults. StandUp for Kids Orange County's weekly Street Outreach & Mentoring Program is a county-wide program where volunteer staff scout Orange County streets searching for youth who are currently unsheltered or unstably housed.

StandUp for Kids served teens and youth (ages 12 - 24) who were homeless, at-risk, aging-out of foster care, or runaways to equip them with the tools they need to transition from life on the street to a life of stability and opportunity. During the program year, Stand Up for Kids assisted 26 youth with their homeless services.

Finally, using non-federal funding, the City developed a new program, Be Well Huntington Beach, a Mobile Crisis Response Team offering 24/7 community-based assessment and stabilization of individuals experiencing psychological crisis, challenges related to substance abuse, and other non-medical emergency challenges. Each team consists of two crisis counselors who deescalate a situation and provide a compassionate response to those experiencing a mental health crisis in their homes, on the streets, or at a public location.

Addressing the emergency shelter and transitional housing needs of homeless persons

In FY 2020/21, the City partnered with Mercy House to operate the Navigation Center, an emergency homeless shelter, which received funding from CDBG, CDBG-CV (CARES Act funding for activities that prevent, prepare, and respond to COVID-19), and local SB2 funding. The Navigation Center opened its doors in December 2020. The Center has the capacity to shelter up to 117 adults and couples during COVID-19 (to facilitate greater social distancing) and 174 adults and couples during normal conditions. The Center provided access to vital services that helped clients on the path towards housing security. In FY 2020/21, the City awarded over \$1 million in CDBG and \$2 million in CDBG-CV funding to this integral component to the city's homeless and COVID-19 response system. The funding, carried over into FY 2021/22, continued to be used for operations, along with a new public service allocation of \$52,737 in 2021/22 CDBG funds. A total of 111 persons were assisted with funding from the original \$3 million contract, and another 10 persons were assisted with the 2021/22 public service allocation.

During the program year, the City also negotiated the development of a non-congregate shelter development at 17251 Beach Boulevard. The project, known as Huntington Beach Oasis (former Quality Inn & Suites), is a Project Homekey activity and will be developed in partnership with American Family Housing, National Core, and the County of Orange. The project will convert a former hotel into 62 affordable apartment units plus two (2) manager's units, for a total of 64 units. The project will target chronically homeless persons and homeless persons with disabilities. Tenants will not be required to pay rent (interim housing). The unit types will consist of studio and 1-BR plans. Non-federal funding will be used for the development of the site, while the City will contribute \$1,804,704 in HOME-ARP funding to provide supportive services in Year 5 of the project.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

To help prevent homelessness and protect at-risk populations, Huntington Beach continued to participate in the Orange County Continuum of Care System to provide assistance to persons at risk of becoming homeless.

Additionally, the City continued its dedication to assisting families in Huntington Beach with much needed rental assistance. In FY 2021/22, the City awarded \$281,400 to Mercy House and \$275,000 to Families Forward to operate a local tenant based rental assistance program to lower income households experiencing homelessness, at risk of homelessness, veterans, and victims of domestic violence. The two programs cumulatively assisted 22 households during the year.

The City does not receive Emergency Solutions Grants (ESG) or Housing Opportunities for Persons with AIDS (HOPWA) funding and therefore is not required to develop a discharge coordination policy. However, the City will continue to address a discharge coordination policy with the Orange County Housing Authority and the Continuum of Care Homeless Issues Task Force.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

In an ongoing effort to continue to address the needs of the homeless and those at risk of homelessness, the City focused on the development of sustainable and effective programming, including: applying for short and long-term available funding; partnering with experienced service providers capable of leveraging other funding; creating or securing affordable housing; performing homeless case management; and engaging the homeless through a street outreach component in order to better connect them to available services.

For example, as mentioned above, the City is in process of developing the former Quality Inn Hotel into a non-congregate shelter with 64 units. The Huntington Beach Oasis will provide wrap around supportive services to aid homeless persons in making the transition to permanent housing and independent living. Services will assist with mental and/or physical health issues, substance use problems, trauma or abuse, lack of employment, or contact with the criminal justice system. Supportive services that address these and many other issues are key in assisting any individual experiencing homelessness.

These services will continue to be offered at the Navigation Center, as well. With over \$3 million in CDBG and CDBG-CV funding, and another \$386,000 in HOME-ARP, the emergency homeless shelter will be able to provide wrap around services to help homeless individuals transition to more stable housing upon exiting the shelter.

Finally, the City continued to provide tenant based rental assistance to qualified households in FY 2021/22. The need for rental subsidies continues to be a priority for the City, and in July 2021, the City renewed contracts with Mercy House and Families Forward to continue the operation of their tenant based rental assistance programs. In FY2021/22, 22 households received rental assistance.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The City of Huntington Beach does not have any public housing developments. However, Huntington Beach is one of a number of cities that benefits from the services of the Orange County Housing Authority (OCHA), which is currently manages Housing Choice Vouchers for residential units within Huntington Beach. The OCHA waiting list is currently closed.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Not applicable.

Actions taken to provide assistance to troubled PHAs

Not applicable.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Through the administration of the CDBG and HOME programs, every effort is made to remove barriers to affordable housing through agreements with for-profit and non-profit affordable housing developers. These efforts also include working with neighborhood residents to ensure affordable housing projects are acceptable. Ongoing monitoring of both “for sale” and rental affordable units is conducted by department staff by assuring that the affordable housing covenants are recorded on title when the unit is sold. To address the decline in sources of housing funds, the City will continue to advocate for and pursue federal, state, local and private funding sources for affordable housing.

On December 6, 2021, the City submitted its draft 2021-2029 Housing Element to the California Department of Housing and Community Development (HCD). As part of the Housing Element, the HCD established the planning period for the current Regional Housing Needs Assessment (RHNA) from October 15, 2021, to October 15, 2029. For that planning period, the City is allocated 13,368 units of which 3,661 are for very low-income households and 2,184 are for low-income households. To meet the housing demands, the City will continue to assess and to the extent feasible, mitigate, its governmental constraints to housing for lower and moderate-income households and persons with disabilities. The Housing Element addresses the City’s provisions for affordable housing, emergency shelters, transitional housing, and supportive housing. The following programs in the City’s 2021-2029 Housing Element specifically address the variety of regulatory and financial tools used by the City to remove barriers and facilitate the provision of affordable housing:

Program 1B. Multi-family Acquisition and Rehabilitation

Objective: The acquisition/rehabilitation program will continue to be a part of the City’s affordable housing program. The City intends to direct the majority of its housing funds towards new construction of affordable housing (refer to Goals 3 and 5). The City’s goal is to assist in the acquisition/rehabilitation of a minimum of 30 units across all income levels with a focus on housing available at the very low- and low-income levels over the planning period.

Program 1D. Preservation of Assisted Rental Housing

Objective: Continue to monitor at-risk rental units. Explore project owner interest to preserve affordability and opportunities for outside funding and preservation options. If affordability cannot be extended, provide technical assistance and education to affected tenants.

Program 1E. Housing Authority Rental Assistance

Objective: Seek to provide additional rental assistance for residents from the Orange County Housing Authority (OCHA), and coordinate with OCHA to identify additional apartment projects for participation in the Section 8 program. Continue to participate in meetings of the Cities Advisory to OCHA to maintain ongoing communication about the Section 8 program and other affordable housing activities.

Program 1F. Tenant-Based Rental Assistance

Objective: Continue the TBRA program with qualified service providers and seek to assist 200 households during the eight-year planning period.

Program 2A. Adequate Sites

Objective: The City will undertake the actions identified in the Program 2A narrative to implement the adequate sites program concurrently with the adoption of the Housing Element.

Additionally, the City will continually monitor candidate housing sites and overall development within the City to ensure the City maintains overall capacity through the Annual Progress Reporting process. If the City's remaining inventory falls below its remaining housing needs, the City will take the appropriate actions to identify additional sites to accommodate the shortfall.

Program 2B. Establish Affordable Housing Overlay Zone

Objective: The City will draft the development standards and regulations related to the Affordable Housing Overlay and adopt that zone concurrently with adoption of the Housing Element update.

Program 2D. Actively Promote, Encourage, and Facilitate the Development of Accessory Dwelling Units

Objective: The City will support and accommodate the construction of at least 563 ADUs through the various extensive public outreach strategies described in the program narrative. The City will also approve permit-ready standard plans to permit

new ADU construction to minimize design costs, expedite permit processing, and provide development certainty for property owners.

Program 2E. ADU Monitoring Program

Objective: The Housing Element describes the total ADU production assumptions over the eight-year period. In order to monitor affordability levels of ADUs developed within the planning period, the City of Huntington Beach will develop an ADU monitoring program consistent with the 2021-2029 ADU production goals. If ADUs are not being permitted as assumed in the Housing Element, the City will take proactive actions within 6 months of completion of the ADU review support the production of ADUs. These actions may include additional incentives for ADU development or identification of adequate sites to meet the City's identified unaccommodated need.

Program 2F. Candidate Sites Identified in Previous Housing Elements

Objective: The City will identify candidate housing sites within the sites inventory which may be subject to by right provisions if the criteria outlined in the Program 2F narrative are met and the development provides at least 20% of the proposed units affordable to lower income households.

Program 3A. Affordable Housing Program and Housing Trust Fund

Objective: Continue to utilize the Affordable Housing Ordinance as a tool to integrate affordable housing within market rate developments, or alternatively, to generate fees in support of affordable housing in off-site locations.

Program 3B. Affordable Housing Development Assistance

Objective: The City can play an important role in facilitating the development of quality, affordable and mixed-income housing through the provision of regulatory incentives and direct financial assistance. The City will provide ongoing financial and technical assistance for the development of affordable and mixed-income housing as development projects are submitted and prospective developers present inquiries to the City throughout the planning period. Financial sources may include HOME, Housing Trust Fund, PLHA, former RDA housing set-aside funds, Tax Credits, and other outside sources.

Program 4D. Small Lot Ordinance Amendment.

Objective: The City will review and amend the existing Small Lot Ordinance to accommodate contemporary housing and subdivision lot configurations, as well as more attainable housing products and feasible project financing.

Program 4E. Zoning Code Maintenance.

Objective: During the 6th cycle planning period, the City will particularly focus zoning code maintenance amendments on residential sections of the code to ensure that standards are clear and objective. The City will assess residential processing procedures and other residential code provisions and propose amendments that will result in reduced processing times and costs.

Program 5B. Low Barrier Navigation Center

Objective: Low barrier navigation centers provide temporary living facilities for persons experiencing homelessness. To comply with State law, the City will adopt policies, procedures, and regulations for processing this type of use to establish a non-discretionary local permit approval process that must be provided to accommodate supportive housing and lower barrier navigation centers per State law. In the interim, any submitted application for this use type will be processed in accordance with State law.

Program 5C. Farmworker Housing

Objective: The City of Huntington Beach will update Title 21 Chapter 210 of the Huntington Beach Zoning Code to comply with provisions for farmworker housing in compliance with the Employee Housing Act (Sections 17000-17062.5 of the California Health and Safety Code).

Program 5D. Group Homes.

Objective: The City will review the permitting procedures, application requirements, and development standards applicable to Group Homes to ensure consistency with state and federal laws to create housing opportunities for persons with disabilities.

Program 7F. Proactively Seek and Leverage All Funding Options to Increase the Supply of Affordable Housing.

Objective: The City will proactively pursue relevant State and Federal funding sources to provide additional options for developers of lower-income housing that serve veterans, seniors, individuals, families, and other special populations at-risk of and currently experiencing homelessness in the City. The City will ensure that such housing options will include reasonable accommodations and supportive services for people with disabilities. Additionally, the City will continue to be a member of the Orange County Housing Finance Trust (OCHFT), a joint power authority composed of multiple Orange County cities. The OCHFT can provide additional funding options for affordable

housing developers. The City will ensure that housing options will include reasonable accommodations and supportive services for people with disabilities.

Program 7G. Proactively Seek Funding for Hotel/Motel Conversions to Transitional and Supportive Housing.

Objective: Project Homekey continues a statewide effort to sustain and rapidly expand housing for the target population- persons experiencing homelessness or at-risk of homelessness. The Housing Element identifies three existing hotel/motel properties for conversion to transitional and supportive housing through Project Homekey funding. The City, in collaboration with the County of Orange and American Family Housing, has received approval for Project Homekey funding to implement the Hotel/Motel Conversion Overlay at one of the identified Homekey sites and construction will begin in 2022. The City will identify development partners and coordinate with the County of Orange on joint applications for funding for the two other sites identified in the Hotel/Motel Conversion Overlay during the planning period.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City of Huntington Beach has identified long-range strategies, activities, and funding sources to implement the goals in the areas of housing and community development services for the benefit of the residents.

- The City continued to seek other resources and funding sources to address the biggest obstacle to meeting the community's underserved needs, which is the lack of, and/or, inadequate funding.
- The City looked for innovative and creative ways to make its delivery systems more comprehensive and continued existing partnerships with both for-profit and not-for-profit organizations.
- The City used HOME and CDBG funds to concentrate on both affordable rental housing, tenant-based rental housing, and homeowner rehabilitation programs.
- The City addressed certain housing needs with federal funds such as availability, condition, and fair housing practices to prevent homelessness.
- The City also addressed community development needs with federal funds such as infrastructure, improving public facilities and code enforcement.
- The City is working with surrounding jurisdictions on a regional approach to meeting the underserved needs.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

As a means of better protecting children and families against lead poisoning, in 1999 HUD instituted revised lead-based paint regulations focused around the following five activities:

- Notification
- Lead Hazard Evaluation
- Lead Hazard Reduction
- Ongoing Maintenance
- Response to Children with Environmental Intervention Blood Lead Level

The City has implemented HUD Lead Based Paint Regulations (Title X), which requires federally funded rehabilitation projects to address lead hazards. Lead-based paint abatement is part of the City's Housing Rehabilitation Program and the Acquisition/Rehabilitation of Affordable Rental Housing Program. Units within rental housing projects selected for rehabilitation are tested if not statutorily exempt. Elimination or encapsulation remedies are implemented if lead is detected and is paid for by either the developer of the project, or with CDBG or HOME funds, as appropriate.

To reduce lead-based paint hazards in existing housing, all housing rehabilitation projects supported with federal funds are tested for lead and asbestos. When a lead-based paint hazard is present, the City or the City's sub-grantee contracts with a lead consultant for abatement or implementation of interim controls, based on the findings of the report. Tenants are notified of the results of the test and the clearance report. In Section 8 programs, staff annually inspects units on the existing program and new units as they become available. In all cases, defective paint surfaces must be repaired. In situations where a unit is occupied by a household with children under the age of six, corrective actions will include testing and abatement if necessary, or abatement without testing.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City's major objectives in reducing poverty within Huntington Beach are to:

- Reduce the number of families on welfare.
- Reduce the number of families needing housing subsidies; and
- Increase economic opportunities for low- and moderate-income persons.

The City's anti-poverty strategy seeks to enhance the employability of residents through the promotion and support of programs which provide employment training and supportive

services, while expanding employment opportunities through the implementation of three Business Improvement Districts, and its Economic Development Strategy. The purpose of the Strategy is to identify the highest priority economic development objectives in Huntington Beach, and to set goals, policies and recommended actions that will set the framework for economic decisions. The Strategy contains a diverse range of core objectives and goals to "Enhance Economic Development" and "Improve Financial Stability." Overall, the Economic Development Strategy provides a road map to increase the overall community wealth and prosperity of the residents and businesses in the City.

In terms of employment training and supportive services, the City supported literacy programs for families (Oakview Family Literacy Program) with a combination of General Funds and CDBG that helped to enhance the employability of low-income persons with deficient English speaking, reading, and writing skills. During FY 2021/22, the literacy program was brought back to in-person service which resulted in an increase of beneficiary involvement. A total of 139 *unduplicated* persons were enrolled in the program and received English literacy tutoring, citizenship classes, and were able to participate in a book club to enhance their English language skills.

Next, the City of Huntington Beach supported a variety of economic development activities that helped to create and retain jobs for low- and moderate-income households. Activities supported include access to Surf City Locator, a free property listing and demographics website that is available 24/7 and is fed directly through the largest and most up-to-date commercial and industrial listing service in Southern California. Each listing is connected to a world of helpful community demographic data, retail potential, heat maps, zoning information, labor market & talent pool details, and more.

The City fully complied with Section 3 of the Housing and Community Development Act, which helps foster local economic development and individual self-sufficiency. This set of regulations require that to the greatest extent feasible, the City will provide job training, employment, and contracting opportunities for low or very low-income residents in connection with housing and public construction projects.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

As the recipient of federal CDBG, HOME, CDBG-CV, and HOME-ARP funds, the City delegated the Community Development Department to be the lead department responsible for the overall administration of HUD grants. In that regard, the Department prepared the Consolidated Plan and the Regional Analysis of Impediments to Fair Housing Choice, drafted

the Annual Action Plan, CAPER, and HOME-ARP Allocation Plan, as well as all other reports required by federal rules and regulations.

The City has worked with non-profit agencies, for-profit developers, advocacy groups, clubs, organizations, neighborhood leadership groups, City departments, the private sector, and other government entities to implement the City's five-year strategy to address the priority needs outlined in the Consolidated Plan for Fiscal Years 2020/21 – 2024/25. Engaging the community and stakeholders in the delivery of services and programs for the benefit of low to moderate residents has been vital in overcoming gaps in service delivery. The City also utilized public notices, Community Workshops and Meetings (as appropriate), the City's website, and other forms of media to deliver information on carrying out the Consolidated Plan strategies.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

In an ongoing effort to bridge the gap of various programs and activities, the City developed partnerships and collaborations with local service providers and City departments that have been instrumental in meeting the needs and demands of the homeless, low-income individuals and families, and other special needs. The array of partners includes but is not limited to the Huntington Beach Police Department, Library Services, Community Services, and Public Works Departments, American Family Housing, National Core, Jamboree Housing Corporation, Habitat for Humanity, Interval House, Mercy House, Families Forward, Collete's Children's Home, AMCAL, Community SeniorServ, Project Self Sufficiency, the Fair Housing Foundation, the Orange County Housing Authority, and 2-1-1 Orange County and OC Community Services (Orange County Continuum of Care).

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

In May 2020, Huntington Beach, along with 20 other Orange County cities, the County of Orange, and the Lawyers Committee for Civil Rights Under Law, developed the Orange County Analysis of Impediments to Fair Housing Choice. The AI outlined fair housing priorities and goals to overcome fair housing issues. In addition, the AI laid out meaningful strategies to be implemented to achieve progress towards the County's obligation to affirmatively furthering fair housing. The 2020-2024 AI identified these goals:

1. Increase the supply of affordable housing in high opportunity areas .
2. Prevent displacement of low- and moderate-income residents with protected

characteristics, including Hispanic residents, Vietnamese residents, seniors, and people with disabilities.

3. Increase community integration for persons with disabilities.
4. Ensure equal access to housing for persons with protected characteristics, who are disproportionately likely to be lower-income and to experience homelessness.
5. Expand access to opportunity for protected classes.

In FY 2020/21, the City of Huntington Beach negotiated the terms of a 43-unit affordable housing development for seniors located at 18431 Beach Boulevard. The project, known as the Huntington Beach Senior Affordable Housing Project, is a collaborative effort between the City and Jamboree Housing Corporation and seeks to accomplish several of the goals listed above. The project will increase the supply of affordable housing, will integrate persons with disabilities into the project, will ensure equal access to housing for persons with protected characteristics (seniors), and expands access to opportunity for protected classes. The project is currently underway.

The City has also invested over \$550,000 in tenant based rental assistance using HOME funding since July 2020 and has prevented displacement of 90 lower income households to date. In FY 2022/23, another \$600,000 will be devoted to these efforts, and is currently in discussions to add a mobile home rental assistance program to prevent elderly households from experiencing homelessness.

The City also contracted with the Fair Housing Foundation (FHF) to provide the following services to affirmatively further fair housing:

Education and Outreach Activities

In partnership with the FHF, the City conducted multi-faceted fair housing outreach to Huntington Beach tenants, landlords, property owners, realtors, and property management companies. Methods of outreach included workshops, informational booths at community events, presentations to civic leaders and community groups, staff trainings, and distribution of multi-lingual fair housing literature. In FY 2021/22, the FHF provided 325 unduplicated households with these direct client services.

The FHF also provided a comprehensive and viable education and outreach program. The purpose of this program was to educate managers, tenants, landlords, owners, realtors, and property management companies on fair housing laws, to promote media and consumer interest, and to secure grass roots involvement within communities. FHF specifically aimed their outreach to persons and protected classes that were most likely to encounter housing

discrimination. FHF conducted regularly scheduled “All Area Activities” that directly benefited residents of Huntington Beach. In FY 2021/22, 642 individuals were assisted within city limits, five fair housing workshops, four walk-in clinics, and three fair housing booths were offered, and 43 individuals were trained in fair housing laws and practices.

Third, the FHF participated in many community relations events including making contact with 10 agencies to discuss fair housing; attended eight agency and community meetings; made eight agency and community presentations; and distributed 7,853 pieces of literature including in Huntington Beach.

Finally, the City worked to enhance access to services and housing for residents with limited English proficiency. For the federal CDBG program, the City offered to make public notices available in English, Spanish and Vietnamese, and ensured translators were available at public meetings, if requested.

Landlord/Tenant Counseling Services

Another service provided by the Fair Housing Foundation are landlord and tenant counseling services. FHF counseled managers, owners, realtors, landlords and tenants on their rights and responsibilities. FHF Housing Counselors counsel each client initially to determine if any fair housing violations have occurred. A total of 380 persons received these counseling services in FY 2021/22. Of the various issues counseled on, the top five were on evictions, rent increase, habitability, notices, and lease terms.

Additionally, FHF continued to provide investigation and response to allegations of illegal housing discrimination. Of the 38 allegations of discrimination, 28 were resolved and 10 cases of illegal discrimination were opened and were based on mental disability (3), physical disability (2), race (2), source of income (2), and gender identity (1).

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City follows monitoring procedures for subrecipients, which includes a thorough in-house review of quarterly progress reports and expenditures, and an annual desk or on-site visit to ensure compliance with federal regulations. The monitoring system encourages uniform reporting to achieve consistent information on beneficiaries. Technical assistance is provided throughout the program year on an as-needed basis. Formal monitoring of multiple public service agreements with 2020/21 subrecipients was performed by desk review during the program year. Monitoring of FY 2021/22 subrecipients will be conducted in FY 2022/23.

The City also performs project monitoring of all rent restricted affordable units assisted with HOME, CDBG, and the former Redevelopment Agency Housing Set-Aside Funds, and in accordance with 24 CFR 92.504 (d):

- Annual audits for compliance with regulatory agreement affordability covenants; and
- On site visits, which include property inspections of randomly selected units assisted with HOME, CDBG, and former Redevelopment Agency Housing Set- Aside Funds.

In addition, the City encouraged minority business outreach in all of its federally assisted (CDBG and HOME) construction work in excess of \$2,000. As part of the Notice Inviting Bid procedures, the City requires subrecipients undertaking improvements, reconstruction, or rehabilitation of community and private facilities, infrastructure projects, and affordable housing developments to make a good faith effort to hire women or minority-based businesses and to require equal employment opportunity for all individuals and business concerns.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Pursuant to 24 CFR Part 91, the City solicited public review and comment on the draft 2020/21 Consolidated Annual Performance and Evaluation Report (CAPER). The public review period was from September 1, 2022 through September 20, 2022. The 2022/23 CAPER was available in hard copy at Huntington Beach City Hall and for public review on the City's website at:

<http://www.huntingtonbeachca.gov/business/economic-development/cdbg/>. Copies were also available to be emailed or delivered via U.S. mail to interested persons. A public hearing to approve the plan will be held on September 20, 2022.

Draft

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Between the dates of July 1, 2021 and June 30, 2022, Huntington Beach processed one substantial amendment to their FY 2021/22 Annual Action Plan.

On April 19, 2022, the Huntington Beach City Council approved a substantial amendment to the FY 2021/22 Annual Action Plan which included the following changes:

- Cancel the Homeless Outreach Program originally allocated \$50,000 in CDBG Public Service funds.
- Increase Special Code Enforcement funding by \$41,332 for a revised allocation of \$272,889.
- Adjust performance goal for StandUp for Kids Street Outreach from 30 to 23 persons.
- Set up and fund a new activity, 2021 Navigation Center Operations Program, to be funded at \$52,737 in CDBG public service funds.
- Cancel the HOME TBRA program funded with \$556,410 in HOME funds.
- Set up and fund the Families Forward Tenant Based Rental Assistance Program with \$281,410 in HOME funds.
- Set up and fund the Mercy House Tenant Based Rental Assistance Program with \$275,000 in HOME funds.
- Change the number of HOME-assisted units at the Huntington Beach Senior Housing Project to nine (from 17).

The April 19, 2022 Substantial Amendment also included the submission of the City's HOME-ARP Allocation Plan to program a special allocation of HOME funds from the American Rescue Act. The Huntington Beach City Council adopted the HOME-ARP Allocation Plan which awarded the City's allocation of \$2,240,675 to the following projects:

- \$1,804,704 for supportive services for homeless and those at-risk of homelessness at the HB Oasis Homekey project located at 17251 Beach Boulevard, Huntington Beach.
- \$385,971 for supportive services for homeless and those at risk of homelessness at the Navigation Center located at 17631 Cameron Lane, Huntington Beach.
- \$50,000 for HOME-ARP Planning and Administration.

The HOME-ARP Allocation Plan was approved by HUD in August 2022.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

Not applicable.

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

Not applicable.

Draft

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Huntington Beach monitors HOME-assisted affordable rental housing to determine compliance with HOME property standards set forth in 24 CFR 92.251 and with the Housing Quality Standards (“HQS”) found in 24 CFR 882.109. The City has partnered with several CHDOs and for-profit developers throughout the years to develop affordable housing including Orange County Community Housing Corporation (OCCHC), Collette’s Children’s Home, Interval House, and Jamboree to name a few. In FY 2021/22, 22 HOME affordable housing projects encompassing 87 units total were monitored and inspected. All properties were inspected in April 2022, corrections were made in May and June, and all properties were deemed in compliance by June 30, 2022. Properties that were inspected include:

- Interval House Crisis Shelter, Undisclosed Address, 5 units – In Compliance
- OCCHC Barton, 7792 Barton Lane, 4 units – In Compliance
- OCCHC Keelson, 17372 Keelson Lane, 4 units – In Compliance
- OCCHC Koledo I, 17361 & 17371 Koledo Lane, 10 units – In Compliance
- OCCHC Queens, 17422 & 17423 Queens, 8 units – In Compliance
- Hermosa Vista, 15363 & 15425 Goldenwest Street, 9 units – In Compliance
- Huntington Pointe Apartments, 18992 Florida Street, 10 units – In Compliance
- Jamboree I, 17372 Koledo Lane, 5 units – In Compliance
- Jamboree IV, 17442 Koledo Lane, 5 units – In Compliance
- Pacific Court, 2200 Delaware, 5 units – In Compliance
- Oceana Apartments, 18151 Beach Boulevard, 8 units
- OCCHC 11th Street Project, 313 11th Street, 2 units – In Compliance
- Collette’s Children’s Home Pacific Sun Project, 17452, 17462, and 17472 Keelson, 3 units – In Compliance
- Jamboree II, 17362 Koledo Lane, 1 unit – In Compliance
- Jamboree III, 17362 Jacquelyn, 1 unit – In Compliance
- OCCHC Koledo II, 17291 Koledo Lane, 1 unit - In Compliance
- OCCHC Koledo II, 17351 Koledo Lane, 1 unit – In Compliance
- OCCHC Koledo III, 17401 Koledo Lane, 1 unit - In Compliance

- OCCHC Koledo III, 17432 Koledo Lane, 1 unit - In Compliance
- OCCHC Koledo IV, 17411 Koledo Lane, 1 unit - In Compliance
- OCCHC Koledo IV 17421 Koledo Lane, 1 unit - In Compliance
- OCCHC Koledo V, 17412 Koledo Lane, 1 unit - In Compliance

***Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.
92.351(b)***

For new construction and rehabilitation of rental project activities, the City requires the owner/developer to have in place an Affirmative Fair Housing Marketing Plan prior to any lease-up activities occurring. The City conducts a review of Affirmative Marketing Plans of all affordable rental housing developments during monitoring.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Huntington Beach had a total of \$1,226,008.50 in HOME program income in FY 2021/22 (\$1,143,231 from prior year receipts, and \$82,777.43 in new receipts), all of which is attributed to homeowner rehabilitation loan payoffs. Between July 1, 2021 and June 30, 2022, the City drew down \$134,100.42 for several tenant based rental assistance programs (IDIS Activity #652, 653, 654, 686, and 687) which provide rental assistance to homeless, senior, veteran, and victims of domestic violence households. Consistent with HUD regulations, the City drew down program income before requesting funds from the HOME letter of credit.

Describe other actions taken to foster and maintain affordable housing.

The City allocated \$2.8 million in HOME funds for the development of a 43-unit senior affordable housing project at 18431 Beach Boulevard in the FY 2020/21 Annual Action Plan. The Huntington Beach Senior Housing Project is being developed in partnership with Jamboree Housing Corporation. With an investment of \$2.8 million, nine will HOME-restricted to eligible Huntington Beach seniors. The project is currently under construction and when complete, the nine units added to the City's affordable housing inventory will be recorded in the CAPER.

Next, the City worked with the County of Orange, National CORE, and American Family Housing to acquire and develop the former Quality Inn & Suites site at 17251 Beach Boulevard. The former hotel, now titled the Huntington Beach Oasis, will be converted into a non-congregate shelter comprising 62 units for adult individuals and households experiencing homelessness in the Orange County Central Service Planning Area. Residents at the Huntington Beach Oasis will be provided with interim housing and supportive services that

meet the complex needs of those experiencing homelessness. The project was funded with a variety of local sources including \$1.8 million of Huntington Beach's special allocation of HOME funds awarded through the American Rescue Act (HOME-ARP). The project is currently underway.

The City also worked with Families Forward and Mercy House to offer tenant-based rental assistance programs to 22 Huntington Beach households, as discussed throughout this report. In addition to rapid rehousing for homeless persons, the programs were also used to prevent homelessness for many residents experiencing a sudden loss of income because of the continued impact of COVID-19 on employment. Both programs will continue in FY 2022/23.

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APPENDIX 1

2021 CDBG FINANCIAL SUMMARY REPORT (IDIS PR26 REPORT)



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2021
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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	516,711.36
02 ENTITLEMENT GRANT	1,256,461.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	38,745.37
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	65,149.18
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	(65,149.18)
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,811,917.73

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,102,523.98
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,102,523.98
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	107,365.61
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,209,889.59
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	602,028.14

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	827,295.69
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	827,295.69
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	75.04%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2021 PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	390,569.26
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	52,737.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	254,837.26
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	188,469.00
32 ENTITLEMENT GRANT	1,256,461.00
33 PRIOR YEAR PROGRAM INCOME	1,100,205.23
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,356,666.23
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	8.00%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	107,365.61
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	150,174.78
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	6,250.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	251,290.39
42 ENTITLEMENT GRANT	1,256,461.00
43 CURRENT YEAR PROGRAM INCOME	38,745.37
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,295,206.37
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.40%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2021	12	681	6631765	ADA Curb Cuts in Maintenance Zone 5	03L	LMC	\$200,283.00
					03L	Matrix Code	\$200,283.00
2019	21	668	6593729	Cameron Lane Navigation Center Operations Program	03T	LMC	(\$65,149.18)
2019	21	668	6631765	Cameron Lane Navigation Center Operations Program	03T	LMC	\$256,978.91
2019	21	668	6675250	Cameron Lane Navigation Center Operations Program	03T	LMC	\$63,007.53
2021	8	677	6631765	StandUp for Kids Street Outreach Program	03T	LMC	\$8,282.24
2021	8	677	6675250	StandUp for Kids Street Outreach Program	03T	LMC	\$3,894.76
					03T	Matrix Code	\$267,014.26
2021	9	678	6594881	Senior Services Care Management	05A	LMC	\$20,608.09
2021	9	678	6631765	Senior Services Care Management	05A	LMC	\$10,197.98
2021	9	678	6675250	Senior Services Care Management	05A	LMC	\$3,748.93
					05A	Matrix Code	\$34,555.00
2021	11	680	6631765	Children's Bureau	05D	LMC	\$41,259.77
2021	11	680	6675250	Children's Bureau	05D	LMC	\$38,740.23
					05D	Matrix Code	\$80,000.00
2021	10	679	6594881	Oakview Family Literacy Program	05Z	LMC	\$6,556.12
2021	10	679	6631765	Oakview Family Literacy Program	05Z	LMC	\$2,443.88
					05Z	Matrix Code	\$9,000.00
2021	4	675	6594881	Special Code Enforcement	15	LMA	\$59,833.88
2021	4	675	6631765	Special Code Enforcement	15	LMA	\$102,802.32
2021	4	675	6675250	Special Code Enforcement	15	LMA	\$73,807.23
					15	Matrix Code	\$236,443.43
Total							\$827,295.69

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2019	21	668	6593729	Yes	Cameron Lane Navigation Center Operations Program	B18MC060506	EN	03T	LMC	(\$65,149.18)
2019	21	668	6631765	Yes	Cameron Lane Navigation Center Operations Program	B19MC060506	EN	03T	LMC	\$256,978.91
2019	21	668	6675250	Yes	Cameron Lane Navigation Center Operations Program	B19MC060506	EN	03T	LMC	\$2,244.59
2019	21	668	6675250	Yes	Cameron Lane Navigation Center Operations Program	B20MC060506	EN	03T	LMC	\$60,762.94
2021	8	677	6631765	No	StandUp for Kids Street Outreach Program	B20MC060506	PI	03T	LMC	\$8,282.24
2021	8	677	6675250	No	StandUp for Kids Street Outreach Program	B21MC060506	EN	03T	LMC	\$3,894.76
								03T	Matrix Code	\$267,014.26
2021	9	678	6594881	No	Senior Services Care Management	B21MC060506	EN	05A	LMC	\$20,608.09
2021	9	678	6631765	No	Senior Services Care Management	B20MC060506	PI	05A	LMC	\$10,197.98
2021	9	678	6675250	No	Senior Services Care Management	B21MC060506	EN	05A	LMC	\$3,748.93
								05A	Matrix Code	\$34,555.00
2021	11	680	6631765	No	Children's Bureau	B20MC060506	PI	05D	LMC	\$877.36
2021	11	680	6631765	No	Children's Bureau	B21MC060506	EN	05D	LMC	\$40,382.41
2021	11	680	6675250	No	Children's Bureau	B21MC060506	EN	05D	LMC	\$38,740.23
								05D	Matrix Code	\$80,000.00
2021	10	679	6594881	No	Oakview Family Literacy Program	B21MC060506	EN	05Z	LMC	\$6,556.12
2021	10	679	6631765	No	Oakview Family Literacy Program	B20MC060506	PI	05Z	LMC	\$2,443.88
								05Z	Matrix Code	\$9,000.00
				No	Activity to prevent, prepare for, and respond to Coronavirus					\$135,732.00
				Yes	Activity to prevent, prepare for, and respond to Coronavirus					\$254,837.26
Total										\$390,569.26

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	16	666	6594881	CDBG Program Administration	21A		\$6,250.00
2021	14	682	6594881	2021 CDBG Program Administration	21A		\$25,208.01
2021	14	682	6631765	2021 CDBG Program Administration	21A		\$10,390.58



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2021	14	682	6675250	2021 CDBG Program Administration	21A		\$35,518.63
					21A	Matrix Code	\$77,367.22
2021	15	683	6594881	Fair Housing Foundation	21D		\$9,834.34
2021	15	683	6631765	Fair Housing Foundation	21D		\$11,415.47
2021	15	683	6675250	Fair Housing Foundation	21D		\$8,748.58
					21D	Matrix Code	\$29,998.39
Total							\$107,365.61



APPENDIX 2

2021 CDBG ACTIVITY SUMMARY BY SELECTED GRANT REPORT

PR26 - Activity Summary by Selected Grant

Date Generated: 09/02/2022

Grantee: HUNTINGTON BEACH

Grant Year: 2021

Formula and Competitive Grants only

Total Grant Amount for CDBG 2021 Grant year = \$1,256,461.00														
State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity to prevent, prepare for, and respond to Coronavirus	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)
CA	HUNTINGTON BEACH	2021	B21MC060506	Administrative And Planning	21A		682	No	Open	\$221,292.00	\$71,117.22		\$221,292.00	\$71,117.22
CA	HUNTINGTON BEACH	2021	B21MC060506	Administrative And Planning	21D		683	No	Open	\$30,000.00	\$29,998.39		\$30,000.00	\$29,998.39
				Total Administrative And Planning						\$251,292.00	\$101,115.61	8.05%	\$251,292.00	\$101,115.61
CA	HUNTINGTON BEACH	2021	B21MC060506	Housing	14A	LMH	672	No	Open	\$80,000.00	\$77,869.00		\$80,000.00	\$77,869.00
CA	HUNTINGTON BEACH	2021	B21MC060506	Housing	14A	LMH	673	No	Open	\$120,000.00	\$58,876.00		\$120,000.00	\$58,876.00
CA	HUNTINGTON BEACH	2021	B21MC060506	Housing	14H	LMH	674	No	Open	\$65,000.00	\$37,522.38		\$65,000.00	\$37,522.38
CA	HUNTINGTON BEACH	2021	B21MC060506	Housing	14J	LMH	676	No	Open	\$105,000.00	\$100,960.91		\$105,000.00	\$100,960.91
CA	HUNTINGTON BEACH	2021	B21MC060506	Housing	15	LMA	675	No	Open	\$255,945.09	\$219,499.52		\$272,889.00	\$236,443.43
				Total Housing						\$625,945.09	\$494,727.81	39.37%	\$642,889.00	\$511,671.72
CA	HUNTINGTON BEACH	2021	B21MC060506	Public Improvements	03L	LMC	681	No	Open	\$138,133.82	\$135,133.82		\$203,283.00	\$200,283.00
				Total Public Improvements						\$138,133.82	\$135,133.82	10.76%	\$203,283.00	\$200,283.00
CA	HUNTINGTON BEACH	2021	B21MC060506	Public Services	03T	LMC	677	No	Open	\$3,894.76	\$3,894.76		\$12,177.00	\$12,177.00
CA	HUNTINGTON BEACH	2021	B21MC060506	Public Services	03T	LMC	688	No	Cancel	\$0.00	\$0.00		\$0.00	
CA	HUNTINGTON BEACH	2021	B21MC060506	Public Services	03T	LMC	689	No	Open	\$52,737.00	\$0.00		\$52,737.00	
CA	HUNTINGTON BEACH	2021	B21MC060506	Public Services	05A	LMC	678	No	Open	\$24,357.02	\$24,357.02		\$34,555.00	\$34,555.00
CA	HUNTINGTON BEACH	2021	B21MC060506	Public Services	05D	LMC	680	No	Open	\$79,122.64	\$79,122.64		\$80,000.00	\$80,000.00
CA	HUNTINGTON BEACH	2021	B21MC060506	Public Services	05Z	LMC	679	No	Open	\$6,556.12	\$6,556.12		\$9,000.00	\$9,000.00
				Non CARES Related Public Services						\$166,667.54	\$113,930.54	9.07%	\$188,469.00	\$135,732.00
				Total 2021 - CDBG						\$1,182,038.45	\$844,907.78	67.25%	\$1,285,933.00	\$948,802.33
										\$1,182,038.45	\$844,907.78	67.25%	\$1,285,933.00	\$948,802.33
										\$1,182,038.45	\$844,907.78	67.25%	\$1,285,933.00	\$948,802.33



APPENDIX 3

2021 CDBG-CV FINANCIAL SUMMARY REPORT



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
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PART I: SUMMARY OF CDBG-CV RESOURCES

01 CDBG-CV GRANT	2,159,775.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL AVAILABLE (SUM, LINES 01-03)	2,159,775.00

PART II: SUMMARY OF CDBG-CV EXPENDITURES

05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	389,237.53
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	130,928.00
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	520,165.53
09 UNEXPENDED BALANCE (LINE 04 - LINE8)	1,639,609.47

PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT

10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	389,237.53
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	389,237.53
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	389,237.53
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	100.00%

PART IV: PUBLIC SERVICE (PS) CALCULATIONS

16 DISBURSED IN IDIS FOR PUBLIC SERVICES	389,237.53
17 CDBG-CV GRANT	2,159,775.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	18.02%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	130,928.00
20 CDBG-CV GRANT	2,159,775.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	6.06%



APPENDIX 4

PROOF OF PUBLICATION