

Investment Advisory Board
Thursday, April 23, 2026
5:00 PM - Regular Meeting
AGENDA

City of Huntington Beach
2000 Main Street
Huntington Beach, CA 92648
Civic Center, Council Chambers



JASON SCHMITT, City Treasurer
JOYCE ZACKS, Deputy City Treasurer
COLIN STEVENS, Treasury Manager
JENNIFER MCCANN, Senior Administrative Assistant

ALLEN SCHREIBER, Chair
DOUG MISTERLY, Vice-Chair
MARK ELLETT, Board Member
RICHARD JACKSON, Board Member
MARTHA MORROW, Board Member
MICHELLE SCHUETZ, Board Member

A. CALL TO ORDER / PLEDGE OF ALLEGIANCE / ROLL CALL

B. PUBLIC COMMENTS

The City welcomes public comments on agendized or non-agendized items but please note that the Investment Advisory Board can take no action on this date, unless the item is agendized. Each speaker may have up to 3 minutes unless the volume of speakers warrants reducing the time allowance and cannot donate time to others.

Individuals wishing to speak may do so in one of two ways:

1. In-Person: Fill out a Request to Speak form delivered to the Staff Liaison. Once the Chair opens Public Comments, participants will be called in the order forms are received.
2. In Writing: Submit written comments via email to jennifer.mccann@surfcity-hb.org by 2:00 PM on the day of the meeting. All written communications will be forwarded to the Investment Advisory Board and recorded as supplemental communication.

C. APPROVAL OF MINUTES

[26-296](#) **C1. Investment Advisory Board Meeting Minutes of January 22, 2026**
- approval requested

Attachments: [DRAFTED Minutes 01.22.26](#)

D. DISCUSSION ITEMS AND POTENTIAL RECOMMENDATIONS

[26-347](#) **D1. 457 Deferred Compensation Plan Presentation**

Attachments: [City of Huntington Beach IAB Presentation - Deferred Comp](#)

26-297 D2. Q3 FY2025-2026 Investment Report - Draft**Attachments:** [Q3 FY2025-2026 Investment Report Summary Final](#)

For discussion only

E. BOARD MEMBER COMMENTS**F. ADJOURNMENT**

The next regularly scheduled meeting of the Investment Advisory Board is Thursday, July 23, 2026 at 5:00 PM in the Council Chambers at the Civic Center, Huntington Beach, California.

**INTERNET ACCESS TO THE INVESTMENT ADVISORY BOARD AGENDA AND STAFF REPORT MATERIAL IS AVAILABLE PRIOR TO INVESTMENT ADVISORY BOARD MEETINGS AT:
<https://huntingtonbeach.legistar.com/>**

MEETING ASSISTANCE NOTICE:

In accordance with the Americans with Disabilities Act, services are available to members of our community who require special assistance to participate in public meetings. If you require special assistance, 48-hour prior notification will enable the City to make reasonable arrangements for an assisted listening device (ALD) for the hearing impaired, American Sign Language interpreters, a reader during the meeting and/or large print agendas. Please contact the City Treasurer's Office at 714- 536-5200 for more information, or request assistance from the recording secretary at the meeting.