

Bond Issue	Original Issuance Amount			
2001 Lease Revenue Bonds Series A	31,360,000	2.45%-5.00%		<p>Huntington Central Park Sports Complex. The Huntington Cetral Park Sport Complex will be built on a 45-acre parcel within the park southeast of the Central Library. The project will include the construction of eight-lighted softball fields overlaid with eight-lighter soccer/football fields. There will be two food concession/rest room plazas with a children's playground. A parking lot to accomodate 830 spaces will also be included. The entire project will be heavily landscaped and include a small operations yard to provide maintenance for the facilities. The primary use for the field portions of the sports complex will be adult softball leagues and tournaments. There will be a youth soccer and softball tournaments, and other football tournaments scheduled between adult softball league seasons. The sports complex will be accessible from Gothard Avenue on the east side and Goldenwest Street on the west. Estimated cost at time of issuance \$18,420,000.</p> <p>South Beach Improvement Master Plan Phase II. These beach improvements encompass the area along Pacific Coast Highway from First and Pacific Coast Highway to Huntington Street and Pacific Coast Highway. The project includes landscape and hardscape improvements to the existing parking lot and waterways. The oceanstrand bike/pedestrian trail will be reconstructed and widened to accomodate the heavy use on this popular trail. New rest rooms, showers, and comfort stations will be installed. Sand walls to reduce drift are included. The parking lot entranses will be reconfigured to provide longer stacking areas, thus reducing congestion on Pacific Coast Highway. The project will contain several art elements to enhance the overall experience of the beach goer. Finally, the project includes rebuilding the Vincent G. Moorhouse Lifeguard Headquarters to bring it up to current earthquake standards, ADA requirements, and Title IX Affirmative Action standards for women lifeguards. A junior lifeguard building will also be included to house the operations of the city's summer junior guard program, which has over a thousand participants each summer. Security lighting and a new PA system for beach warnings will be installed. Estimated at time of issuance \$12,940,000.</p>
2001 Lease Revenue Bonds Series B	31,095,000	4.00%-5.00%		Defeased Civic Improvement Corporation Certificates.
2011 Lease Revenue Bonds Series A	36,275,000	2.00%-5.0%		Defeased 2001(a) Leasehold Revenue Bonds (Construct Sports Complex and South Beach Phase II Improvements) and 2001(b) Lease Revenue Bonds (Defeased Civic Improvement Corporation Certificates).
2020 Lease Revenue Bonds Series B	14,440,000	.329%-1.831%		Defeased 2011(a) Lease Revenue Bonds, which defeased 2001(a) (Construct Sports Complex and South Beach Phase II Improvements) and 2001(b) Lease Revenue Bonds (Defeased Civic Improvement Corporation Certificates).

2001 Lease Revenue Bonds Series A Debt Service Schedule

Date	Principal	Simple Interest Percentage	Interest	Total Payments	Remaining Principal	Interest/Remaining Principal
2/15/2002	-	2.166%	679,189.29	679,189.29	31,360,000.00	2.17%
8/15/2002	580,000.00	2.307%	723,396.88	1,303,396.88	30,780,000.00	2.35%
2/15/2003	-	2.270%	711,796.88	711,796.88	30,780,000.00	2.31%
8/15/2003	560,000.00	2.270%	711,796.88	1,271,796.88	30,220,000.00	2.36%
2/15/2004	-	2.234%	700,596.88	700,596.88	30,220,000.00	2.32%
8/15/2004	585,000.00	2.234%	700,596.88	1,285,596.88	29,635,000.00	2.36%
2/15/2005	-	2.197%	688,896.88	688,896.88	29,635,000.00	2.32%
8/15/2005	605,000.00	2.197%	688,896.88	1,293,896.88	29,030,000.00	2.37%
2/15/2006	-	2.158%	676,796.88	676,796.88	29,030,000.00	2.33%
8/15/2006	630,000.00	2.158%	676,796.88	1,306,796.88	28,400,000.00	2.38%
2/15/2007	-	2.127%	666,953.13	666,953.13	28,400,000.00	2.35%
8/15/2007	650,000.00	2.127%	666,953.13	1,316,953.13	27,750,000.00	2.40%
2/15/2008	-	2.092%	655,984.38	655,984.38	27,750,000.00	2.36%
8/15/2008	675,000.00	2.092%	655,984.38	1,330,984.38	27,075,000.00	2.42%
2/15/2009	-	2.053%	643,750.00	643,750.00	27,075,000.00	2.38%
8/15/2009	700,000.00	2.053%	643,750.00	1,343,750.00	26,375,000.00	2.44%
2/15/2010	-	2.011%	630,625.00	630,625.00	26,375,000.00	2.39%
8/15/2010	725,000.00	2.011%	630,625.00	1,355,625.00	25,650,000.00	2.46%
2/15/2011	-	1.966%	616,578.13	616,578.13	25,650,000.00	2.40%
8/15/2011	750,000.00	1.966%	616,578.13	1,366,578.13	24,900,000.00	2.48%
2/15/2012	-	1.918%	601,578.13	601,578.13	24,900,000.00	2.42%
8/15/2012	785,000.00	1.918%	601,578.13	1,386,578.13	24,115,000.00	2.49%
2/15/2013	-	1.867%	585,387.50	585,387.50	24,115,000.00	2.43%
8/15/2013	815,000.00	1.867%	585,387.50	1,400,387.50	23,300,000.00	2.51%
2/15/2014	-	1.811%	568,068.75	568,068.75	23,300,000.00	2.44%
8/15/2014	850,000.00	1.811%	568,068.75	1,418,068.75	22,450,000.00	2.53%
2/15/2015	-	1.752%	549,475.00	549,475.00	22,450,000.00	2.45%
8/15/2015	885,000.00	1.752%	549,475.00	1,434,475.00	21,565,000.00	2.55%
2/15/2016	-	1.689%	529,562.50	529,562.50	21,565,000.00	2.46%
8/15/2016	925,000.00	1.689%	529,562.50	1,454,562.50	20,640,000.00	2.57%
2/15/2017	-	1.622%	508,750.00	508,750.00	20,640,000.00	2.46%
8/15/2017	970,000.00	1.622%	508,750.00	1,478,750.00	19,670,000.00	2.59%
2/15/2018	-	1.551%	486,318.75	486,318.75	19,670,000.00	2.47%
8/15/2018	1,010,000.00	1.551%	486,318.75	1,496,318.75	18,660,000.00	2.61%
2/15/2019	-	1.474%	462,331.25	462,331.25	18,660,000.00	2.48%
8/15/2019	1,060,000.00	1.474%	462,331.25	1,522,331.25	17,600,000.00	2.63%
2/15/2020	-	1.394%	437,156.25	437,156.25	17,600,000.00	2.48%
8/15/2020	1,110,000.00	1.394%	437,156.25	1,547,156.25	16,490,000.00	2.65%
2/15/2021	-	1.310%	410,793.75	410,793.75	16,490,000.00	2.49%
8/15/2021	1,165,000.00	1.310%	410,793.75	1,575,793.75	15,325,000.00	2.68%
2/15/2022	-	1.222%	383,125.00	383,125.00	15,325,000.00	2.50%
8/15/2022	1,220,000.00	1.222%	383,125.00	1,603,125.00	14,105,000.00	2.72%
2/15/2023	-	1.124%	352,625.00	352,625.00	14,105,000.00	2.50%
8/15/2023	1,280,000.00	1.124%	352,625.00	1,632,625.00	12,825,000.00	2.75%
2/15/2024	-	1.022%	320,625.00	320,625.00	12,825,000.00	2.50%
8/15/2024	1,345,000.00	1.022%	320,625.00	1,665,625.00	11,480,000.00	2.79%
2/15/2025	-	0.915%	287,000.00	287,000.00	11,480,000.00	2.50%
8/15/2025	1,410,000.00	0.915%	287,000.00	1,697,000.00	10,070,000.00	2.85%
2/15/2026	-	0.803%	251,750.00	251,750.00	10,070,000.00	2.50%
8/15/2026	1,480,000.00	0.803%	251,750.00	1,731,750.00	8,590,000.00	2.93%
2/15/2027	-	0.685%	214,750.00	214,750.00	8,590,000.00	2.50%
8/15/2027	1,555,000.00	0.685%	214,750.00	1,769,750.00	7,035,000.00	3.05%
2/15/2028	-	0.561%	175,875.00	175,875.00	7,035,000.00	2.50%
8/15/2028	1,635,000.00	0.561%	175,875.00	1,810,875.00	5,400,000.00	3.26%
2/15/2029	-	0.430%	135,000.00	135,000.00	5,400,000.00	2.50%
8/15/2029	1,710,000.00	0.430%	135,000.00	1,845,000.00	3,690,000.00	3.66%
2/15/2030	-	0.294%	92,250.00	92,250.00	3,690,000.00	2.50%
8/15/2030	1,800,000.00	0.294%	92,250.00	1,892,250.00	1,890,000.00	4.88%
2/15/2031	-	0.151%	47,250.00	47,250.00	1,890,000.00	2.50%
8/15/2031	1,890,000.00	0.151%	47,250.00	1,937,250.00	-	
	31,360,000.00		28,185,886.25	59,545,886.25		
Remaining as of 7/23/2025	11,480,000.00		2,120,750.00	13,600,750.00		

2011A Debt Service Schedule

<u>Payment Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>	
March 1, 2012		642,178.36	642,178.36	
September 1, 2012	2,120,000	642,178.36	2,762,178.36	3,404,356.72
March 1, 2013		673,046.88	673,046.88	
September 1, 2013	2,960,000	673,046.88	3,633,046.88	4,306,093.76
March 1, 2014		636,046.88	636,046.88	
September 1, 2014	3,030,000	636,046.88	3,666,046.88	4,302,093.76
March 1, 2015		560,296.88	560,296.88	
September 1, 2015	3,180,000	560,296.88	3,740,296.88	4,300,593.76
March 1, 2016		480,796.88	480,796.88	
September 1, 2016	3,335,000	480,796.88	3,815,796.88	4,296,593.76
March 1, 2017		430,771.88	430,771.88	
September 1, 2017	1,915,000	430,771.88	2,345,771.88	2,776,543.76
March 1, 2018		402,046.88	402,046.88	
September 1, 2018	1,965,000	402,046.88	2,367,046.88	2,769,093.76
March 1, 2019		362,746.88	362,746.88	
September 1, 2019	2,045,000	362,746.88	2,407,746.88	2,770,493.76
March 1, 2020		311,621.88	311,621.88	
September 1, 2020	1,060,000	311,621.88	1,371,621.88	1,683,243.76
March 1, 2021		295,721.88	295,721.88	
September 1, 2021	1,095,000	295,721.88	1,390,721.88	1,686,443.76
March 1, 2022		268,346.88	268,346.88	
September 1, 2022	1,150,000	268,346.88	1,418,346.88	1,686,693.76
March 1, 2023		251,096.88	251,096.88	
September 1, 2023	1,185,000	251,096.88	1,436,096.88	1,687,193.76
March 1, 2024		231,100.00	231,100.00	
September 1, 2024	1,225,000	231,100.00	1,456,100.00	1,687,200.00
March 1, 2025		208,896.88	208,896.88	
September 1, 2025	1,265,000	208,896.88	1,473,896.88	1,682,793.76
March 1, 2026		183,596.88	183,596.88	
September 1, 2026	1,315,000	183,596.88	1,498,596.88	1,682,193.76
March 1, 2027		157,296.88	157,296.88	
September 1, 2027	1,370,000	157,296.88	1,527,296.88	1,684,593.76
March 1, 2028		129,896.88	129,896.88	
September 1, 2028	1,425,000	129,896.88	1,554,896.88	1,684,793.76
March 1, 2029		100,506.25	100,506.25	
September 1, 2029	1,480,000	100,506.25	1,580,506.25	1,681,012.50
March 1, 2030		69,056.25	69,056.25	
September 1, 2030	1,545,000	69,056.25	1,614,056.25	1,683,112.50
March 1, 2031		36,225.00	36,225.00	
September 1, 2031	1,610,000	36,225.00	1,646,225.00	1,682,450.00
TOTAL	<u>36,275,000</u>	<u>12,862,588</u>	<u>49,137,588</u>	49,137,588.12

2020B LRBs Debt Service Schedule

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service	Bond Balance	Total Bond Value
8/12/2020						14,440,000	14,440,000
11/1/2020			33,072.37	33,072.37		14,440,000	14,440,000
5/1/2021	1,610,000	0.329%	75,354.78	1,685,354.78		12,830,000	12,830,000
6/30/2021					1,718,427.15	12,830,000	12,830,000
11/1/2021			72,706.33	72,706.33		12,830,000	12,830,000
5/1/2022	1,515,000	0.469%	72,706.33	1,587,706.33		11,315,000	11,315,000
6/30/2022					1,660,412.66	11,315,000	11,315,000
11/1/2022			69,153.65	69,153.65		11,315,000	11,315,000
5/1/2023	1,520,000	0.589%	69,153.65	1,589,153.65		9,795,000	9,795,000
6/30/2023					1,658,307.30	9,795,000	9,795,000
11/1/2023			64,677.25	64,677.25		9,795,000	9,795,000
5/1/2024	1,530,000	0.793%	64,677.25	1,594,677.25		8,265,000	8,265,000
6/30/2024					1,659,354.50	8,265,000	8,265,000
11/1/2024			58,610.80	58,610.80		8,265,000	8,265,000
5/1/2025	1,545,000	0.943%	58,610.80	1,603,610.80		6,720,000	6,720,000
6/30/2025					1,662,221.60	6,720,000	6,720,000
11/1/2025			51,326.13	51,326.13		6,720,000	6,720,000
5/1/2026	1,560,000	1.234%	51,326.13	1,611,326.13		5,160,000	5,160,000
6/30/2026					1,662,652.26	5,160,000	5,160,000
11/1/2026			41,700.93	41,700.93		5,160,000	5,160,000
5/1/2027	1,575,000	1.434%	41,700.93	1,616,700.93		3,585,000	3,585,000
6/30/2027					1,658,401.86	3,585,000	3,585,000
11/1/2027			30,408.18	30,408.18		3,585,000	3,585,000
5/1/2028	1,600,000	1.631%	30,408.18	1,630,408.18		1,985,000	1,985,000
6/30/2028					1,660,816.36	1,985,000	1,985,000
11/1/2028			17,360.18	17,360.18		1,985,000	1,985,000
5/1/2029	1,625,000	1.731%	17,360.18	1,642,360.18		360,000	360,000
6/30/2029					1,659,720.36	360,000	360,000
11/1/2029			3,295.80	3,295.80		360,000	360,000
5/1/2030	360,000	1.831%	3,295.80	363,295.80			
6/30/2030					366,591.60		
14,440,000			926,906	15,366,906	15,366,906		

Outstanding Principal Balance as of 6/30/2025 6,720,000.00

Outstanding Interest 288,182.44

Outstanding Principal & Interest Balance as of 6/30/2025 7,008,182.44